



ITICnxt Manual

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Introduction to ITICnxt

Welcome to ITICnxt – the future of online ticketing.

Online ticketing systems have required users to spend their time entering text information before allowing them to do the all-important work of finding their dig site on a map. As we considered ways to improve the online ticketing process, we became convinced that if users identified their dig site on the map <u>first</u>, nearly all text entry could be automated. As our research in modernizing on-line ticketing continued, we found other ways to save the user time and effort by building the notification center's business rules into the system.

One of the biggest differences you will notice from the very first time you use ITICnxt is that identifying your dig site starts, not ends, with an aerial photo of your work area. After minimal text entry, easy-to-use tools allow you to specify each individual dig location within your work area. Once you have specified all the work areas, ITICnxt automatically divides or combines them into the appropriate number of tickets, each one complete with text-based location information. That's right - ITICnxt presents you with <u>completed</u> tickets for your review.

We believe ITICnxt will change the way people think about damage prevention. For the very first time, ITIC: **Starts the process with an aerial photo.** Use the width of streets, the location of buildings, and the location of other geographic features to help identify where you are digging in relation to the actual conditions at your work site.

Uses the information contained in the notification center's base map. ITICnxt helps you complete your ticket, allowing you to fully concentrate on identifying the precise location where you will dig instead of entering text.

Gives you the means to <u>precisely</u> define the area in which your work will take place. We've eliminated the need to "go broad" or "over-cover" your work site. Each individual excavation site you define will be compared with the notification center's database so only affected operators are notified.

This manual is divided into two sections. The first is a "quick start" that covers the basics of using ITICnxt to file your locate requests. Long-time ITIC users may be more comfortable starting here. The second section provides more detailed information about ITICnxt's advanced features. With that in mind, all users will benefit from reviewing some of the new terms and ideas used in discussing the creation of online tickets with ITICnxt.

Definition of Terms

Session: A period of user interaction with ITICnxt characterized by defining one or more excavation entities which subsequently results in the creation of one or more tickets.

Excavation Entity: A circle, route, parcel, GPS generated polygon or free-hand polygon representing an area of excavation (see below). The ITICnxt user creates a discrete excavation entity during a session as they identify the limits of an area of work. Users can create as many excavation entities as necessary during a single session.

Route: An excavation entity created when a user selects a series of points on a map that form a continuous line. The line is converted into an excavation entity based on the "width" specified by the user.

Circle: An excavation entity created when a user selects a point on a map that is then converted into a circle based on the length of the radius requested by the user.

Parcel: An excavation entity created when a user selects part or all of a parcel of property. Parcel size is often associated with a single address and does not include the road right of way. Users can extend parcel size with the "parcel" tool.

NOTE: Available parcel data may be limited in some areas.

Turn to the next page to get started.

ITICnxt Quick Start Guide

Logging In

To access ITICnxt point your web browser to https://nd.iticnxt.occinc.com/

If you do not already have an ITICnxt login, click the **Register** button located below the login and password fields.

If you have forgotten your login information, you can also click the **Forgot email/password** link, also located below the login and password fields.

Once you enter your password and login and hit return, you'll be logged in to the sandbox.

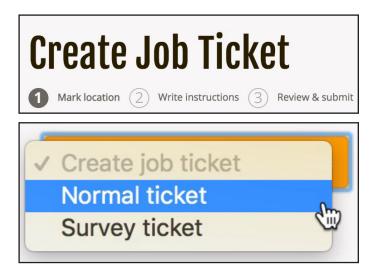
| NORTH DAKOTA ONE CALL | Looking for a ticket? Search |
|---|--|
| North Dakota One Call Logging in If you are a first time user, please click on Register. For all other user, please enter your username and password. | Log in Username Username Password Password |
| Training We offer online training for processing your tickets! To schedule, please send an email to ialead@occinc.com. Questions? ialead@occinc.com | Log in By logging in you agree to our terms and conditions Forgot email/password? Register |
| | |

Landing Page

To get started click the **My Tickets** button. Use the state drop-down menu to select ND.

| SITE | Search all ticke | ts 🗸 | ND ÷ | | | We | lcome briancasey@oc | cinc.com | • |
|---------------------|------------------|---------------------|-------------------------|-----------------|----------------|----------------|---------------------|--------------|-------------------|
| y tickets | My Tic | | | Violation repor | rted(0) | | | Create | job ticket ≑ |
| tickets | Released between | 06/12/19 | Apply Searce | h by ticket # | O More | search option | | | |
| Legacy | I want to | \$ | | Emergency | 🎦 Priority 🛛 🖸 | Past due 🛛 🗸 I | Veeting 🖑 Canceled | | Pending Extension |
| oplication | Ticket # | Release date/time 🕴 | Address/street | Cross Street | City/place | County 🔶 | Start date/time | Туре | Type of work |
| er settings | 28166094 O | 06/06/19 09:11 am | 1308 N 11TH ST | BRAMAN AVE | BISMARCK | BURLEIGH | 06/11/19 12:01 am | LORG RESPOT | TEST |
| φ. | 28166092 | 06/06/19 08:43 am | 1233 W HIGHLAND ACRE RD | W COULEE RD | BISMARCK | BURLEIGH | 06/11/19 12:01 am | LORG RESPOT | TEST |
| lessages | 28166084 O | 06/05/19 12:23 pm | 1325 11TH ST N | 13TH AVE N | FARGO | CASS | 06/08/19 12:01 am | LORG RESPOT | TEST |
| ? | 28166083 | 06/05/19 12:06 pm | 1325 11TH ST N | 13TH AVE N | FARGO | CASS | 06/08/19 12:01 am | LORG RESPOT | TEST |
| lelp and support | 28166079 | 06/05/19 10:36 am | 5TH ST NE | 11TH AVE NE | DENHOFF CDP | SHERIDAN | 06/08/19 12:01 am | LORG RESPOT | TEST |
| ₽ | 28166077 | 06/05/19 10:30 am | 1325 11TH ST N | 13TH AVE N | FARGO | CASS | 06/08/19 12:01 am | LORQ ROUTINE | TEST |
| og out | □ 28166076 🕒 | 06/05/19 09:04 am | 5TH ST NE | 11TH AVE NE | DENHOFF CDP | SHERIDAN | 06/08/19 12:01 am | LORQ ROUTINE | TEST |
| | 28166075 C | 06/05/19 09:14 am | 5TH ST NE | 11TH AVE NE | DENHOFF CDP | SHERIDAN | 06/08/19 12:01 am | LORQ ROUTINE | TEST |
| Chat | 201000/J | 00/05/15 05.14 0111 | | | | | | | |

Click the "Create Job Ticket" menu and select "Normal Ticket"



The **My Tickets** module contains a database of all tickets you have filed with your account.

Workflow Process

There are 3 major steps in the locate filing process:

Step 1 – Mark Location

Here you will locate and map out your work area(s) by drawing one or more shapes on the map ("excavation entities").

Step 2 – Write Instructions

Here you will verify the automatically generated ticket information, and make any additions or alterations as necessary.

Step 3 – Review & Submit

Here you will review all of your ticket information and submit the locate request(s) to the call center for review & distribution to the effected facility operators.

Step 1. Mark Location

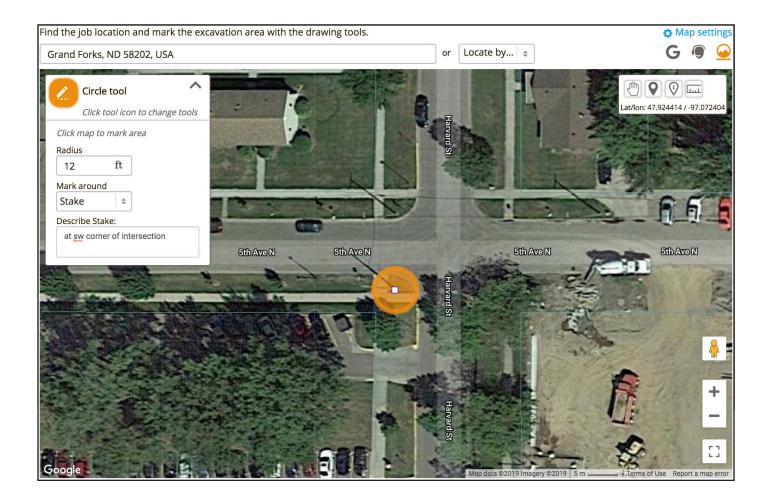
First, you will need to find your worksite on the map. Enter an address, building name, or city/place name in the Search field. (If your initial search does not find your worksite you can perform an advanced search – see page 43 for more details.)



Once you have found the correct location, select a drawing tool from the Drawing Tool menu^{*}. (See page 47 for a more detailed look at Drawing Tools.)

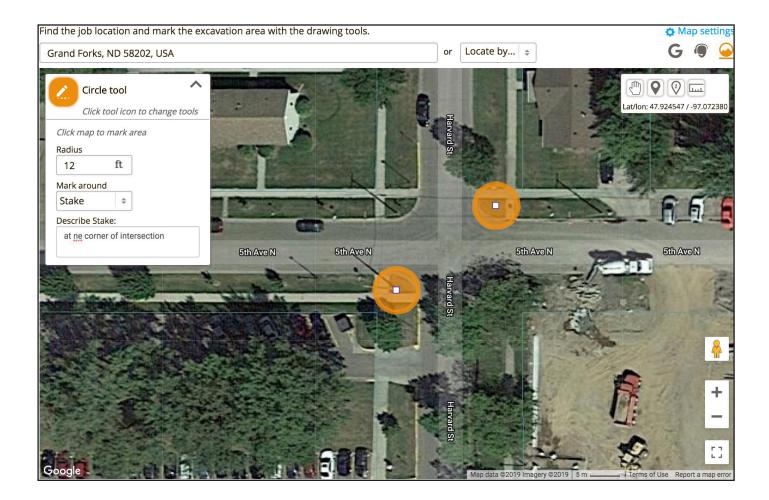
NOTE: Drawing tools are only available when you are zoomed in close enough on the map. If the tool you are looking for does not appear in the menu, zoom in until it appears.



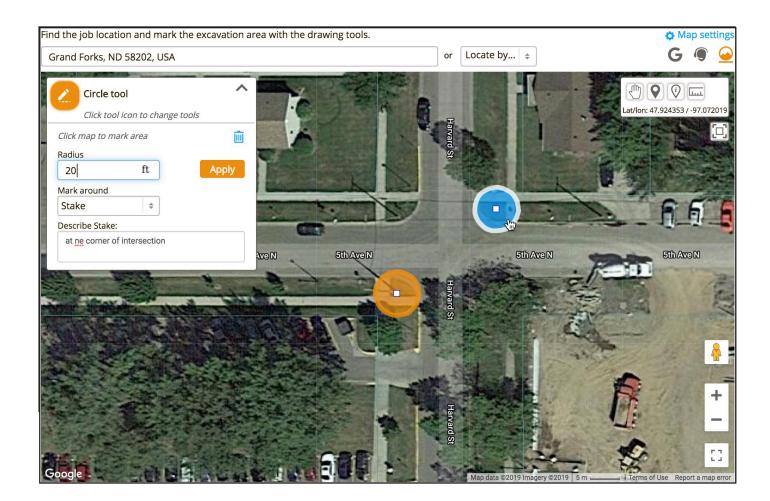


When you select a drawing tool you will be prompted to enter information about the worksite you intend to map out. The required information will vary depending on which tool you choose. Be as accurate as possible.

After entering the required information, place an excavation entity by clicking on the map.



You can continue placing excavation entities on the map. Make sure to update the excavation entity's information if necessary.



If you make a mistake you can edit or delete any entity in the current session by clicking on it. (You'll need to make sure you don't have a drawing tool selected.)

Click Apply to apply your changes to the selected Excavation Entity. Click the 🛄 to delete the excavation entity.

When you have finished mapping your worksite(s) click the **Next** button.

This will take you to **Step 2**.



Step 2. Write Instructions

ITICnxt calculates the most efficient way to break up or combine the excavation entities you have created and assign them to locate requests. ITICnxt automatically applies the business rules as established by North Dakota One Call to make this determination. The tickets appear at the top of the screen. Each tab represents a ticket. ITICnxt enters **Location Information** based on the excavation entities you drew on the previous page. Carefully review all information in this section, paying particular attention to the **Location Description** – if ITICnxt has split up your work area into multiple tickets, only describe the area of excavation that corresponds to the mapping on the current ticket/tab.

| Create Job Ticket (1) Mark location (2) Write instructions (3) Review & subm | it | | Cancel Next Edit map |
|--|--|--------------------------|---------------------------------|
| Apply information to all tickets | | | |
| 🖉 Job A - ticket 1/2 💼 👔 🖉 Job A - ticket 2/2 📋 | 1 | | |
| Enter marking instructions and job details. | | | Form settings |
| | | | |
| Ticket type: Normal ticket | | | G 🖲 😡 |
| Location information * Indicates required / Indicates information applied | | C C C C | |
| field to all tickets | 3106 | HARVARD | Lat/lon: 47.924212 / -97.072938 |
| City/place * County * | | , z | Catholi. 47.5242127-57.072536 |
| GRAND FORKS GRAND FORKS | | | |
| | | ۳ | |
| Street name * | | | |
| 5TH AVE N | | HARVARD | |
| Nearest intersecting street * | E-N 5TH AVE N | 5TH AVE N | 5TH AVE N 5TH |
| HARVARD ST | | HA | |
| City limits * | | Job A - ≨ ticket 1/25 | |
| Location description * | | | |
| Mark a 12 FT radius around the Stake - at sw corner | | | |
| of intersection. From the intersection of 5TH AVE N and HARVARD | | | |
| ST, head west on 5th Ave N toward Oxford St for 29 ft, head S for 20 feet to the Stake. | | z | |
| | | HARVARD | + |
| Additional information | | RD ST | - |
| | | · · · | 53 |
| | Google | Imago may be subject t | copyright 5 m Terms of Use |
| Add Attachment | | intage may be subject t | |
| Job description ! | | | |
| Excavator information (+) | Select the date and time when crew will be 8am and 5pm and must provide at least 48 | | |

The **Location Description** should contain explicit marking instructions and driving directions from a nearby intersection. Read both carefully and revise as needed. Both the marking instructions and driving directions must match the ticket's corresponding mapping (shown on the left side of the page). If you need to re-map the area click the **Edit map** button.

NOTE: Group Edit mode allows you to make changes to all tickets in the current session simultaneously. To toggle group edit mode on & off, click the checkbox.



The **Job Description** is for describing the nature and method of excavation, as well as the time frame of the job. If you have an alternate/field contact person, you can list their information in this section.

| Job description ! | $\overline{}$ |
|--|--|
| Job profile | Create/edit profiles |
| Select job profile 🕴 🗘 | |
| Start date * 🗸 | Start time * 🗸 |
| 06/18/2019 | 12:01 AM |
| Alt contact name 🗸 | Alt contact phone 🗸 |
| JAKE CHAMBERS | 701-555-6666 |
| Purpose of excavation * 🗸 | Work done for * 🗸 |
| You must enter the purpose of excavation Additional email recipient(s) | You must enter whom the work is being done for |
| Explosives * ~ | Tunneling or boring * 🗸 |
| \$ | \$ |
| Explosives must be yes or no | Tunnel/bore must be yes or no |
| White Lining * | Depth * 🗸 |
| \$ | \$ |
| You must enter the white lining | You must enter a depth |

| Job description | |
|-------------------------------|-------------------------|
| Job profile | Create/edit profiles |
| Select job profile 🗘 🗘 |] |
| Start date * 🗸 | Start time * 🗸 |
| 06/19/2019 | 9:00 AM |
| Alt contact name 🗸 | Alt contact phone 🗸 |
| JAKE CHAMBERS | 701-555-6666 |
| Purpose of excavation * 🗸 | Work done for * 🗸 |
| SIGN INSTALLATION | CITY OF GRAND FORKS |
| Additional email recipient(s) | |
| Explosives * 🗸 | Tunneling or boring * 🗸 |
| No ÷ | No \$ |
| White Lining * | Depth * 🗸 |
| Project Staking 🗧 🗧 | 3FT ÷ |

Job Profiles are templates you can create to save time when filing multiple locate requests. (See page 40 for more info.)

Excavator Information is drawn from your User Profile. Make sure that your contact information is up to date. (For more information on User Profile, see page 38.)

| Excavator information | |
|------------------------|-----------------------|
| ITIC Username * 🗸 | Email * |
| EDDIE DEAN | briancasey@occinc.com |
| ITIC User Phone No * | Ext 🗸 |
| 701-555-1919 | |
| Excavation company * 🗸 | Cell number 🗸 |
| TOREN BROTHERS CONST | |
| Address * 🗸 | Street * 🗸 |
| 19 | ODD |
| City/place * 🗸 | State * |
| FEDIC | ND |
| Zip code * 🗸 | Fax 🗸 |
| 12345-6789 | 701-555-1111 |

When you are certain all ticket information is accurate, tab over to the next ticket and repeat the process. Once you have completed and reviewed all tickets in the session click the Next button.

This will take you to **Step 3**.

Step 3. Review & Submit

Step 3 is where you conduct a final review of your tickets and submit them to the call center for processing. This is your last opportunity to make changes to the ticket(s). Review the information on each ticket carefully. If everything is correct make sure that each ticket's corresponding **Check** box is checked, then click the **Submit Ticket** button. This will transmit the tickets to the call center for review and distribution.

You can also choose to edit 🖍 , save 💾 or delete 🔟 the ticket(s).

| Create Job Ticket | | | | | | | | | | |
|-------------------|--|-----------------------------|--------------------------------------|------------------------|-------------|--------------|--------------------|-----|------|------|
| 1 | Mark location (2) Wr | ite instructions | 3 Review & submit | E . | | | | | | |
| | ticket information, to + Job-ticket# + | then click the Address 🍦 | e Submit tickets b Cross street 🛊 | Outton City/place 🛊 | County 🔶 | Туре 🔶 | Start date/time | Ac | tion | ¢ |
| | Job A - ticket 1/2 | 5TH AVE N | HARVARD ST | GRAND FORKS | GRAND FORKS | LORQ ROUTINE | 06/19/2019 9:00 AM | | B | Ì |
| | Job A - ticket 2/2 | 5TH AVE N | HARVARD ST | GRAND FORKS | GRAND FORKS | LORQ ROUTINE | 06/19/2019 9:00 AM | | 8 | Ì |
| Showing | 1 to 2 of 2 entries | | | | | | Previous | 5 1 | N | lext |

Utility Notification List

You have successfully submitted your ticket(s).

You will be presented with the **Utility Notification List**. This page contains a complete list of the Facility Operators who will be notified as a result of your ticket(s).

| - | t(s) have been subr | tions! | | | | | | |
|--|--|--|-------------------|--|----------------------------------|--|--|---------------------|
| Job-tic | ket# | Address | Cross street | City/place | County | Туре | Start date/time | Release date/time |
| Job A - 1 | ticket 1/2 | 5TH AVE N | HARVARD ST | GRAND FORKS | GRAND FORKS | LORQ ROUTINE | 06/19/2019 9:00 AM | 06/13/2019 12:09 PM |
| CTLND01 DCN03 GRNDFK01 GRNDFK02 NDXCEL03 TCIND01 UND01 UND01 | CITY OF GRA CITY OF GRA XCEL ENERG MIDCONTINI UNIVERSITY | RIER NETWORK ND FORKS ND FORKS WAT | ER CATIO OT | | Make befor You w Please | e beginning excav vill receive an ema e check it for accui | operators have resp ation. ail with a copy of your | ticket. |
| Number of di | stricts: 8 | | 1 | | | | | |
| Job A - 1 | ticket 2/2 | 5TH AVE N | HARVARD ST | GRAND FORKS | GRAND FORKS | LORQ ROUTINE | 06/19/2019 9:00 AM | 06/13/2019 12:09 PM |
| DistrictCompanyCTLND01CTLQL-CENTURYLINKGRNDFK01CITY OF GRAND FORKSGRNDFK02CITY OF GRAND FORKS WATERNDXCEL03XCEL ENERGYTCIND01MIDCONTINENT COMMUNICATIOUND01UNIVERSITY OF NORTH DAKOTUNDTEL01UND TELECOMMUNICATIONS | | | Facility types | Message Ticket 28166197 has been completed. Make sure all facility operators have responded before beginning excavation. You will receive an email with a copy of your ticket. Please check it for accuracy. Check your excavation area for private facilities which are not marked with a call to the call center. | | | | |

This is the end of the Quick Start Guide.

Main Menu

Upon logging in to ITICnxt you will be presented with the main ITICnxt menu, as well as your default starting module (My Tickets, Locator Tickets, etc.). (See page 39 to see how to change your default module.)

At the top of the screen you can access the ticket search function (formerly referred to as Search & Status). As usual, numerous search parameters are available.

| SITE | Search all ticket | ts 🗸 | ID ¢ | | | Welcome | briancasey@occi | nc.com | ? 🛡 🔺 |
|-------------------------------|------------------------------|----------------------|-------------------------------|-------------------|----------------|----------------|----------------------|-----------------|-----------------------|
| My tickets | My Ti | | ND + red(2) No response(0) | Unreleased | (0) Violation | reported(0) | | Cre | ate job ticket 🛛 👳 |
| Locator tickets Reports | Released between 06/03/19 | 06/04/19 ¢ | Apply | Search b | y ticket # | O More | search options | View ticket r | nap 😋 Page settings |
| Legacy application | | | Emerger | ncy 📔 Prior | ity 🕒 Past du | e 🖌 Meetin | g 🖑 Canceled | 🔒 Locked | ✤ Pending Extension |
| User settings | 🗆 Ticket # | Release date/time | Address/street | Cross Street | City/place | County | Start date/time | Туре | Purpose of excavation |
| P | □ 28166073 C 🖑 | 06/05/19 10:30 am | 1325 11TH ST N | 13TH AVE N | FARGO | CASS | 06/06/19 12:01 am | LORG RESPOT | TEST |
| Messages ? Help and | ■ 28166071 ℃ | 06/03/19 02:33 pm | 1233 W HIGHLAND ACRE RD | W COULEE RD | BISMARCK | BURLEIGH | 06/06/19 12:15 pm | LORQ ROUTINE | TEST |
| support | □ 28166070 | 06/03/19 02:30 pm | 1308 N 11TH ST | BRAMAN AVE | BISMARCK | BURLEIGH | 06/06/19 12:01 am | LORQ ROUTINE | TEST |
| Log out | □ 28166069 | 06/03/19 02:21 pm | 1325 11TH ST N | 13TH AVE N | FARGO | CASS | 06/06/19 04:30 pm | LORQ ROUTINE | TEST |
| Chat | © 28166068 | 06/03/19 02:18 pm | 1300 N 11TH ST | BRAMAN AVE | BISMARCK | BURLEIGH | 06/06/19 04:01 pm | LORQ ROUTINE | TEST |
| Email | □ 28166067 ❹ | 06/03/19 02:16 pm | 1137 27 ST N | 27TH ST N | FARGO | CASS | 06/06/19 12:01 am | LORQ ROUTINE | TEST |
| Phone | □ 28166064 ℃ | 06/03/19 02:02 pm | 1910 DYKE AVE | N 19TH ST | GRAND FORKS | GRAND FORKS | 06/06/19 03:45 pm | LORQ ROUTINE | TEST |

The button provides access to the **My Tickets** menu, which contains the complete list of tickets filed through your account. This is also where you can Create a New Ticket. (See page 5 for more info.)

The button provides access to the **Locator Tickets** menu, where you can find a complete list of the Locator Tickets you've received (if any). (See page 20 for more info.)

The Reports button provides access to the **Reports** menu. (See page 37 for more info.)

The button provides access to the old ITIC platform, **ITIC 2**.

The button will bring up your account settings – the **User Profile, Application Settings**, and **Job Profiles** menus can be accessed through here. You can also choose to **Log Out** from here.

The button provides access to the **My Messages** page, where you will find any relevant communication from the call center.

The button will bring up the **Contact and Help Information** page, where you can find training materials, helpful links and other resources to assist you.

The **b**utton will log you out of ITICnxt.

The button provides access to Live Help Chat, allowing you to consult with a call center professional directly.

The button provides access to the Contact Email menu, providing a direct email link to the call center's Help Desk.

The Sutton will provide the best phone number to call for assistance from call center staff.

My Tickets Menu

The **My Tickets** menu contains all locate requests you have previously filed in ITICnxt.

You can filter or sort this list in a number of ways using the menus at the top of the page.

The state drop-down menu allows you to navigate between different states you operate in.

The date range menu will limit the ticket list to those tickets filed within a specific date range.

O option. Search by ticket # Find a specific ticket using the

Clicking the "More Search Options" link will bring up a list of filtering criteria based on specific information on the tickets, such as the address, street name, or type of ticket.

Clicking **View ticket map** will display all currently listed tickets on the map.

Accessing the Page settings menu will allow you to customize what information is displayed for each ticket in the My Tickets menu.

Click on a ticket number to view the individual ticket.

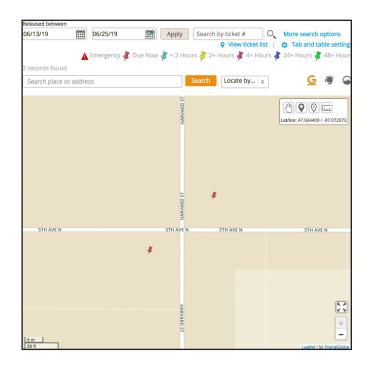
I want to... \$ menu allows you to perform ticket actions to multiple tickets in a single The session.

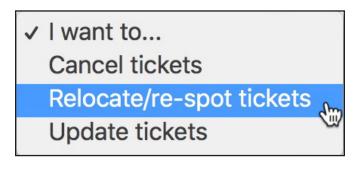
To use this function, make sure each relevant ticket is "checked" (e.g. 🔽 28166197), then choose the ticket action from the "I want to..." menu. Then click the button that appears next to the "I want to..." menu (e.g. Relocate/re-spot 🖨

Relocate/re-spot tickets) to begin the process.

Create job ticket menu to begin filing a new locate request. (See page 5 for more Access the info.)

| SITE | Search all ticke | ts 🗸 | ID 💠 | | | | Welcome briancasey | /@occinc.com | ? | |
|-------------------------------|-----------------------|----------------------|----------------|-----------------|--------------------|--------------------|--------------------|--------------|------------------|------------------------------------|
| My tickets | My Tic | Expiring/expired(11) | | Jnreleased(1) V | iolation reported(| 0) | | | Create job ticke | et ∣ ⊽ |
| Locator tickets Reports | Released between | 06/25/19 | Apply | Search by ticke | t# 0, N | fore search option | 15 | | | |
| Legacy | I want to | \$ | | 🔺 Em | ergency 📔 Prior | ity 🖸 Past due | 🖌 Meeting 🖑 Can | | ket map 🛟 Pa | ige settings g Extension |
| application | 🗆 Ticket # 🛛 🔻 | Release date/time 🍦 | Address/street | Cross Street 🕴 | City/place | County 🔶 | Start date/time 🕴 | Туре | Type of w | ork 🔅 |
| Jser settings | 28166197 | 06/13/19 12:09 pm | 5TH AVE N | HARVARD ST | GRAND FORKS | GRAND FORKS | 06/19/19 09:00 am | LORQ ROUTIN | IE SIGN INST | ALLATION |
| P | 28166196 | 06/13/19 12:09 pm | 5TH AVE N | HARVARD ST | GRAND FORKS | GRAND FORKS | 06/19/19 09:00 am | LORQ ROUTIN | IE SIGN INSTA | ALLATION |
| Messages | Showing 1 to 2 of 2 e | entries | | | | | | | Previous | 1 Next |





Locator Tickets

The Locator Tickets section contains a complete list of all locator tickets received by your account. You can sort them in a number of ways.

The **"Released Between"** menus will narrow the ticket list based on when the tickets were released.

The **"Districts"** menu allows you to display only those tickets associated with a specific utility district.

The "Filter by" menu allows you to narrow the ticket list based on Marking Status.

Once you've made your menu choices, hit the Apply button to display the new ticket list.

Click More search options for more precise search options.

Clicking ^{View ticket map} will display the currently selected tickets on the map. This feature can be useful for planning out multiple locating jobs in one trip.

The Iwant To... + menu allows you to **Status** or **Print** multiple tickets simultaneously.

Click a **Ticket Number** to view an individual ticket. Viewing an individual Locator Ticket allows you to **Add File Attachments** or access the **Change Status/Locator** menu.

| ISITE | Search all 1 | tickets | | D \$ | | | | | Welcome ccec-rne | is 🥐 🕻 | ₽ 🔺 |
|---------------------|---|-------------------|------------------------|------------------------|--------------------------|-----------------|----------|-----------------------------|---|--------------------|----------------------|
| Locator tickets | 1 unviewed | or Ticl | t . | today(2) Due i | next business day(C |)) Unassigne | d(2) | | | | |
| _ | Released betweer | n | | District | Filter by | | | | | | |
| Reports | 07/01/19 | 07/03/ | /19 | Districts \$ | Open | | \$ Apply | More search optio | ns | | |
| Legacy | I Want To | \$ | | | | | | | 오 View ticket map 🖶 Print | all tickets 🏚 | Page settings |
| • | 86 records four | nd | | | | Emergency | Priority | Past due 🛛 🔂 Update | ed 🔽 Meeting 🖑 Canceled 📔 L | ocked 🛭 🛠 Pen | ding Extension |
| User settings | 🔲 Ticket # 🛛 🕴 | Header 🔶 | Orig Call 🔶 | Begin 🔶 | Street | City | County ♦ | Company | Type of Work | Locator | Status 🕴 |
| Messages | 1907527819075278 | EMER EMERGENCY | 2019/07/01 04:35 pm | 2019/07/01 04:45 pm | 3235 OAK RIDGE LOOP E | WEST FARGO | CASS | OAK RIDGE OFFICE PARK | THE EMERGENCY REPAIR OF A CURB STOP | Fargo Fargo | Marked |
| ? | 190753094 C | EMER EMERGENCY | 2019/07/01 05:24 pm | 2019/07/02 08:00 am | 4106 124TH AVE S | PLEASANT TWP | CASS | RANDALLS EXCAVATING | EMERGENCY REPAIR OF WATER LEAK | Kindred Kindred | Not yet responded |
| Help and support | □ 19074491 ⊙ | LORQ MODIFY | 2019/07/01 06:04 am | 2019/07/04 12:01 am | 12TH AVE NW | WEST FARGO | CASS | SPAIN EXCAVATING | INSTALL STORM SEWER/ MOVE FIRE HYDRANT | Fargo Fargo | Not yet responded |
| Log out | 19074549 | LORQ ROUTINE | 2019/07/01 07:00 am | 2019/07/04 12:01 am | 6623 SMYLIE LN S | FARGO | CASS | JERRY'S EXCAVATING | INSTALL ELECTRIC SECONDARY | Fargo Fargo | Not yet responded |
| Chat | 19074550 | LORQ ROUTINE | 2019/07/01 07:02 am | 2019/07/04 12:01 am | 6651 SMYLIE LN S | FARGO | CASS | JERRY'S EXCAVATING | INSTALL ELECTRIC SECONDARY | Fargo Fargo | Not yet responded |
| Email | ■ 19074598 ▲ | LORG RESPOT | 2019/07/01 08:02 am | 2019/07/04 12:01 am | 3955 40TH AVE S | FARGO | CASS | RHINO CONTRACTING INC | INSTALLING DROP | Fargo Fargo | Marked |

After clicking on a ticket number you will be presented with a page containing all available ticket information. From here you can access the **Change Status/Locator** menu. You may also **Upload File Attachments** to a locator ticket.

| Ticket# | 19074677 | | | | | | Return to ticket list |
|--|---|-------------------------|------|-----------------------|--|---------------------|--------------------------------------|
| Status: Not yet res Locator: Arthur - A | | | | | | | |
| Ø Add attachment | Change status/locator | | | | | | |
| Add attachment | Change status/locator | | | | | | 5 million |
| Ticket information | $\overline{}$ | | | | | | Expand map Hide district polygons |
| Ticket number | 19074677 | Search place or | ado | dress | Sea | rch | <u>G</u> () |
| Original call date | 07/01/19 09:01 am | | | | ATH ST OU AT | | |
| Work to begin | 07/15/19 12:01 am | FRONTST | | | AITT | | |
| date | | T ST | | ATH ST | W 81 | | Lat/lon: 47.144900 / -96.960419 |
| Expiration date | 08/05/19 12:00 am | | | | | | |
| Туре | LORQ ROUTINE | | | | | | |
| Past work start | Ν | | | | STH ST | | |
| Locked | Ν | () | Gard | ner ARS STH ST | 167TH | | |
| Past due time | Ν | | | 25TH3 | 1 AVE SE | | |
| Excavator informa | ition – | | FRO | MAIP | | | |
| Company name | DEANN KRUPICH | | NI | MAIRS AVE | | | |
| Type | HOMEOWNER | | 6 | 6TH ST | | | |
| Address | 260 6TH ST | | | | | | |
| iddi c55 | GARDNER, ND 58036 | | | | | | |
| Caller | DEANN KRUPICH | | | | | | |
| | | | | | | | |
| Caller phone Email address | 701-238-6171 dkrupich@midco.net | | | | | | |
| Type of work Work being done for Explosives | PLANTING TREE/REMOCVE SHED DEANN KRUPICH N | 50 m 200 ft | | | | | Leaflet (c) DigitalGlob |
| Tunnel/Bore | N | Ticket histo | n | | | | |
| | 5FT | HCKet Histo | 'y | | | | |
| Depth | | Date | ÷ | Туре 🔶 | District | Display | 🕴 Locator 🔶 User |
| White lining | OTHER | 07/01/19 | | Ticket Created | | | System |
| Location informat | ion – | 09:07:16 am | | Ticket Check Response | CASELE01 CASS COUNTY | Not yet | System |
| State | ND | 09:07:16 am | | Added | ELECTRIC COOP | responded | |
| County | CASS | | | | | | |
| City/place | GARDNER | 07/01/19 09:07:16 am | | Locator Assigned | CASELE01 CASS COUNTY ELECTRIC COOP | | Arthur System |
| City limits | Y | | | | LECTRIC COUP | | |
| Address | 260 | Showing 1 to 3 of 3 | entr | ies | | | Previous 1 Next |
| Street | 6TH ST | | | | | | |
| Intersecting street | CO HWY 81 | Members n | oti | ified | | | |
| Location of work | MARK THE BACKYARD, THE EAST SIDE OF THE HOUSE AND Show more | District | ÷ | ¢ | Status history Marking concerns Damage | Customer service | Utility types Status |
| Remarks | | District | | pany name | Loncerno Damage | 50,700 | -ypes status |
| Мар Тwp | 142N | HALSTD01 | | ALSTAD TELEPHONE | | 218-568-4744 | Not yet |
| Rng | 50W | | C | OMPANY | | | responded |
| Sect-qtr | 2-NE | CASELE01 | | ASS COUNTY ELECTRIC | | 701-356-4471 | Not yet |
| Map Coord | | | C | COOP | | | responded |
| NW Lat | 47.1463168 | Showing 1 to 2 of 2 | entr | ies | | | Previous 1 Next |
| Lon | -96.9648083 | = | | | | | |
| SE Lat | 47.1457840 | | | | | | |
| | 47.1457840 | | | | | | |

-96.9642210

Lon

Change Status/Locator Menu

The Change Status/Locator menu is your primary avenue for interacting with a locator ticket. From this menu you may assign a marking status, assign a locator to respond to the ticket, and add internal or external notes to the ticket.

District Code

Displays the utility current district code you are working with.

Status Drop-Down Menu

Use this menu to assign a marking status to the ticket.

Status Comments

You may enter status comments in this field. Status comments will be made available to the excavator when the ticket's marking status is updated.

Add Internal Notes

You may use this field to add internal (private) notes to the ticket.

Update Assigned Locator

Use the drop-down menu to select a locator to respond to the ticket. (See page 26 for information on creating locator IDs for your account.)

Update Internal Status

Use this drop-down menu to "Close" or "Open" the ticket.

Add Custom Responses

This area is reserved for any custom responses you have created for your account. (See page 35 for more info.)

Save and...

Use this menu to implement the changes you have made to the locator ticket.

- **Save and Return** will save changes and return you to the ticket list.
- **Save and Stay on Page** will save changes and remain on the current ticket.
- **Save and Go to Next Ticket** will save changes and display the next ticket on your ticket list.

ALERT!: Save your work! If you do not choose an option from the "Save and..." menu, any changes you make to the current ticket will be lost.

| Update Public Status for CASELE01 Status Please select | Cancel Save and Update assigned locator Locator ValleyCity - Valley City |
|---|---|
| Status comments (250 character limit) | Update internal status |
| Test test2 test3 test5 test4 Add internal notes Comments (internal) Test1 | Open Add custom responses Action Code? (C) (F P \$ FP) \$ |

Admin Menu

The Admin Menu allows you to make account adjustments that pertain to the Locator Tickets section of ITICnxt.

iSite Users Menu

The iSite Users menu allows an administrator to create and manage additional iSite Login IDs for other users.

Click the Create new user button to create a new user account.

The **Search** function allows you to search by username or email address.

The Active column allows you to activate or deactivate a user.

The **Edit** button (💉) allows you to edit the corresponding user account.

The **Clone** button () allows you to make a "clone" of the corresponding user account, helping you save time when setting up multiple user accounts.

| | reate new user |
|---------------------------------|----------------|
| | |
| ss Quick notes/Print footer Act | e Action |
| View 🗨 | 1 14 |
| View 🛁 | 1 |
| View 🛁 | 14 |
| View 🗧 | 14 |
| View 🛁 | 1 |
| View 🛁 | 1 |
| View 🛁 | 1 14 |
| View 🛁 | 1 |
| View 🛁 | 1 14 |
| View | 1 14 |
| | 3 4 |

Locators Menu

The Locators menu allows you to set up locators so you can assign them to incoming locator tickets. It also allows the creation of **Auto-Assignments**, which will automatically assign locator tickets to specific locators based on pre-set criteria.

| Locators | | | | | | | | | |
|-------------------------|--|-------------|-------------------|--------|--------|--|--|--|--|
| Locators(31) Poly | Locators(31) Polygon auto-assignments(26) Rule based auto-assignments(3) | | | | | | | | |
| tickets. Locators can b | | | | | | | | | |
| Locator code 🗸 | Locator name | Assigned to | Date updated | Active | Action | | | | |
| VG-Zach | Vannguard-Zach Myers | | 04/19/16 12:57 pm | | | | | | |
| VG-Timothy | Vannguard-Timothy Nugent | | 04/19/16 12:57 pm | | | | | | |
| VG-Scott | Vannguard-Scott Zajac | | 04/19/16 12:57 pm | | | | | | |
| VG-Robert | Vannguard-Robert Schneck | | 04/19/16 12:56 pm | | | | | | |
| VG-Mishelle | Vannguard-Mishelle Richards | | 04/19/16 12:56 pm | | 1 | | | | |
| VG-Mikkel | Vannguard-Mikkel Jorde | | 04/19/16 12:56 pm | | 1 | | | | |
| VG-Mike | Vannguard-Mike McArthur | | 04/19/16 12:56 pm | • | | | | | |

Polygon Auto-Assignments

Polygon Auto-Assignments give administrators the ability to automatically assign locate tickets to locators based on the physical location of the work area.

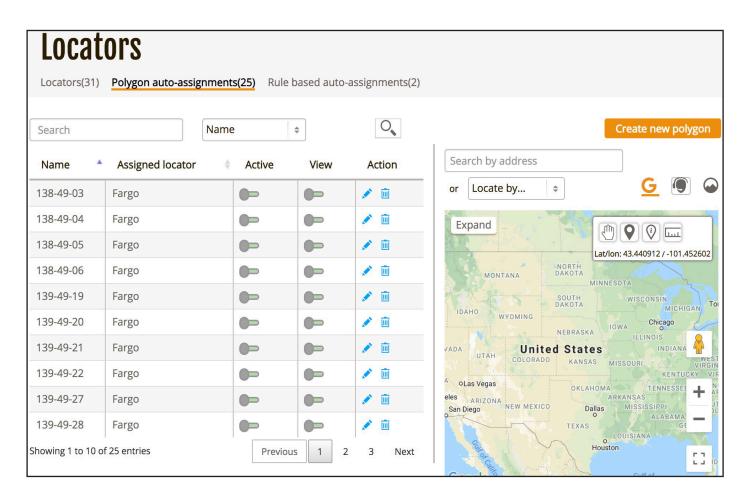
To create a new polygon auto-assignment click the Create new polygon button.

Enter a name for the new polygon in the **Assignment Name** field, and select an existing Locator using the **Assigned Locator** drop-down menu.

Find and map out the auto-assignment area using the map interface. Drawing the auto-assignment polygon works the same as the "Other" draw tool in ITIC. (See page 55 for more info.)

Click the Save button to save your changes and move on to the Edit Polygon Assignment menu.

Next, assign a locating district to the auto-assignment using the **District Access** menu. Then click **Save** again. That's it! You can return to this menu at any time by clicking the corresponding Edit button () on the **Polygon Auto-Assignments** menu.



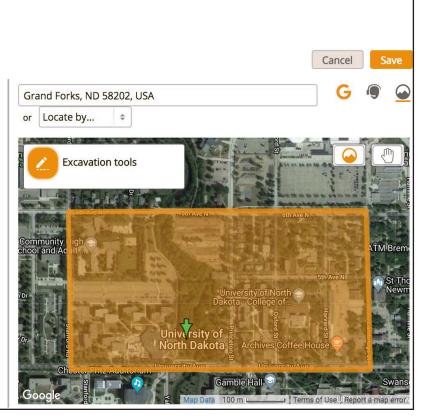
Create Polygon Assignment

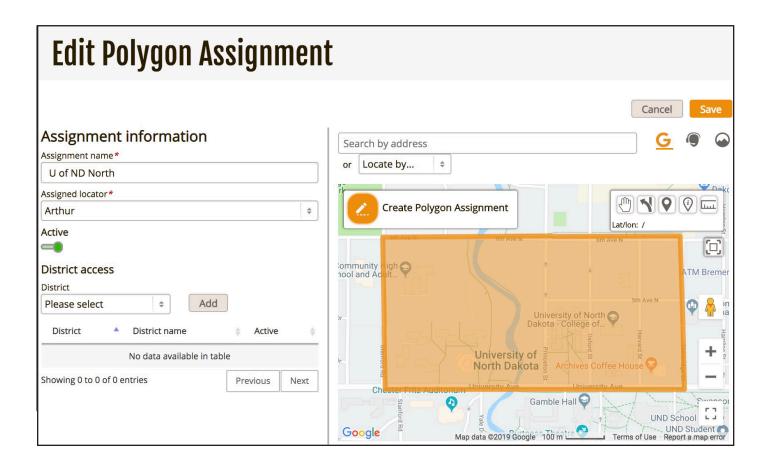
\$

Creating an auto-assignment polygon ONLY dictates which tickets a locator will have access to in LTM. Auto-assignment polygons created in this application have no impact on your membership notification area(s). Please contact the Database Department if changes to your membership notification area(s) are needed.

Assignment information

| Assignment name* | |
|-------------------|--|
| U of ND North | |
| Assigned locator* | |
| Arthur | |





Rule Based Auto-Assignments

Rule Based Auto-Assignments give administrators the ability to automatically assign locate tickets to locators based on information contained in the ticket(s).

To create a new rule-based auto-assignment click the Create new rule button.

Priority determines the auto-assignments order of operation (if more than one auto-assignment is applicable to a given ticket).

District determines which district will apply to the new rule.

Locator determines which locator will receive the auto-assigned ticket.

Click **Save** when you are ready.

You will be returned to the Rule Based Auto-Assignments menu. You can now add one or more criteria which will trigger the auto-assignment rules. Click **Save** to save your changes.

| Locators(31) | O CS ND Polygon auto-assign | | d auto-assignments(2 | <u>2)</u> | | |
|-----------------|---------------------------------------|-------------|----------------------|-------------|--------|-----------------|
| Order | Rule ID | State | District | Locator | Active | Create new rule |
| 1 | 193652971 | ND | CASELE01 | Ron Ness | _ | 1 |
| Field | | Match | | Value | | |
| Depth | | Equals | | 1 | | |
| Explosives | | Equals | | Υ | | |
| Work Done For | | Contains | | cass | | |
| | | | Add/edit conditi | ons | | |
| 2 | 193652985 | ND | CASELE01 | Beau Hanson | - | × 🔟 |
| Field | | Match | | Value | | |
| Type of Request | | Starts With | | DIG | | |
| | | | Add/edit conditi | ons | | |

| Add a new rule | × |
|----------------|------------|
| Priority | |
| 3 | |
| District | |
| ND - CASELE01 | * |
| Locator | |
| Arthur | \$ |
| | Cancel Add |

| 3 193653 | 658 ND | CASELEO | 01 Arthur | | |
|-----------------|-----------|---------|-----------|---|--|
| Field | Match | | Value | | |
| Type of Request | \$ Equals | \$ | Emergency | i | |
| Cancel Add Save | | | | | |

Locator Ticket Alerts

Locator Ticket Alerts is an optional system that will automatically notify you via SMS (text message), or email when certain types of Locator Tickets are received.

To create a new **Alert** click the ^{Create new alert} button. This will take you to the **Add Ticket Alert** menu.

District

Use the drop-down menu to select the relevant district code.

Alert Name

Choose a name for the new **Alert**.

You may choose to be alerted via Email, SMS (text) message, or both. If choosing SMS, be sure to select your Mobile Service Provider from the drop-down menu.

Start Time and End Time*

Enter the timeframe you would like to receive alerts. Make sure to enter Start and End Times in the following format:

Day(s) of Week:

Use the check boxes to specify what day(s) of the week you would like to receive alerts.

Headers

Use the check boxes to specify the type of ticket(s) that will trigger an alert.

When you are ready, click Save . Your new Alert will now appear on the Locator Ticket Alerts menu.

***NOTE:** The timeframe for each Ticket Alert cannot cross the midnight (24:00:00) mark. For example, if you wanted to receive a notification anytime an emergency is submitted between the hours of 5pm and 8am Mon-Fri you will need to set up two notifications, one for 5pm-11:59:59pm Mon-Fri and another for 12am-7:59:59am Mon-Fri, as shown in this example:

| After Hours Emergency (A) | ND | CASELE01 | Susannah@TorenBros.com | 555555555555555555555555555555555555555 | 17:00:00 | 23:59:59 | Mon, Tue, Wed, Thu, Fri | - | |
|------------------------------|----|----------|------------------------|---|----------|----------|----------------------------|---|--|
| After Hours Emergency (B) | ND | CASELE01 | Susannah@TorenBros.com | 555555555555555555555555555555555555555 | 00:00:00 | 07:59:59 | Mon, Tue, Wed, Thu, Fri | - | |

| Locator Ticket Alerts | | | | | | | | Create new alert | | |
|------------------------------------|----------------------------|-------------------|--------------------------|-------------------|------------------|------------|-----------|------------------|----------|--|
| Alerts send View by state ND | | on messages via e | mail or SMS when certaiı | n ticket types ar | re received by t | he system. | | | | |
| Name 🔺 | State 🔷 | District code 🔶 | Email 🔶 | Phone 🔶 | Start time 🔷 | End time 🔶 | Week days | Active 🔷 | Action 🔷 | |
| | ND | CASELE01 | mark@occinc.com | | 00:00:00 | 23:59:59 | Mon | - | | |
| | ND | CASELE01 | sbuxton@occinc.com | 4435688799 | 17:00:00 | 18:00:00 | Sun, Mon | - | | |
| chris1 | ND | CASELE01 | christinw@occinc.com | | 00:00:00 | 23:59:59 | All | - | | |
| sbuxton | ND | CASELE01 | sbuxton@occinc.com | 4107336451 | 08:00:00 | 15:00:00 | Fri | - | | |
| shanb | ND | CASELE01 | sbuxton@occinc.com | 4107336451 | 08:00:00 | 15:00:00 | Sun, Thu | - | | |
| Showing 1 to | howing 1 to 5 of 5 entries | | | | | | | | 1 Next | |

| Add Ticket / | Alert | | |
|---|---------------------------------------|--|-----------|
| methods that are in place at the cal Alerts may be sent via email, Sl Cancel Save * Indicates required field State/District * | ll center. Please contact the Databas | rs of this application. They DO NOT ir se Department if emergency verificat | |
| ND - CASELE01 | | | |
| Alert name* Weekend Emergency | | | |
| Email | | | |
| Susannah@TorenBros.c | | | |
| SMS SMS phone provider | | | |
| ((+ 555555555 | | | |
| Start End time | | | |
| time 0:0 0:00.00 | | | |
| ✓ 24 hour alert | | | |
| Days of the week* | | | |
| All 🕑 Sun 🗌 Mon 🔲 Tue | | | |
| 🗆 Wed 🔲 Thu 🔲 Fri 🕑 Sat | | | |
| Ticket headers | | | |
| ✓ EMER EMERGENCY □LORQ MODIFY | LORG RESPOT | LORQ EXTENDED START SURVEY | LORQ MEET |

Custom Responses

The Custom Responses menu allows you to create additional questions or other data entry fields on your received Locator Tickets. To create a new **Custom Response** click the Create new response set button.

Select the relevant notification district from the drop-down menu.

The **Order** number will determine what order custom responses will appear on the ticket (if there are more than one).

Enter the text of the question in the **Question Text** field.

Choose the type of answer available to the new question. You may choose from **Yes/No**, an open **Number** field, or an open **Text** field.

You can make the new question a required question by ticking the **Required** check box.

You can choose to activate or de-activate the Custom Response by ticking (or un-ticking) the **Active** check box.

You may add additional Custom Response questions by clicking the 🕇 button.

Click the **Save** button to save your changes.

| Custom Responses | | | | | | Create new response set | | |
|--------------------------------|----------------|----|-------------------------------|-----|------------|-------------------------|--------|--|
| View by state ND State 🔺 | e View by d | | Date updated | ¢ L | Ipdated by | A | tion 🔶 | |
| ND | BRTCAB01 | 9 | 2015-12-12 16:13:43.918285-06 | ur | iknown | | | |
| ND | CASELE01 | 15 | 2019-02-21 11:03:09.559433-06 | ur | Iknown | | | |
| Showing 1 to | 2 of 2 entries | | | | Previous | 1 | Next | |

| Add Custom Responses | | | | | | | |
|--|----------------------|------------|----------|--------|--|--|--|
| Cancel Save * Indicates required field State/District * ND - CASELE01 | \$ | | | | | | |
| Order | Question text | Field type | Required | Active | | | |
| 1 Cancel Save | Worksite accessible? | Yes/No 💠 | | • + | | | |

Reports

The **Reports** section provides options for running reports on several different aspects of ITICnxt. The types of available Reports will vary depending on your level of customer access, and can be exported in a variety of file formats (.pdf, .xml, etc.). Reports may be accessed via the ITICnxt menu bar on the left side of the page.

Reports

| Report 🔒 | Description | Action |
|-------------------------------|---|----------|
| District Detail | Provides details by district code per day for the provided date range. This includes a summary of tickets received and statuses made. | Generate |
| District Summary | Provides the Summary by District Code for the Tickets Received and Statuses provided. This report is for Ticket Check centers. | Generate |
| ETM Ticket Location | This report provides the location of tickets. | Generate |
| Ticket Check Compliance | This report provides on time, late and not responded tickets for a given timeframe, ticket header(s) and district code(s). | Generate |
| Ticket Count Report | This report provides counts of tickets. | Generate |
| Ticket Location | The Ticket Location report provides the list of the tickets, call date/time, address, city/place, latitude and longitude information for a selected district code and date range. | Generate |
| Ticket Marked | This report will give a complete list of the tickets, header, and the provided statuses with their date and method. | Generate |
| Work Done For | This report provides a list of ticket fields based on the information entered in the search input. This report includes the ticket number, update of ticket number, ticket header, original call date and time, work to begin date and time, county, address, street, type of work, work being done for, company, member notified, district code, status, and status date and time. | Generate |

User Settings

User Profile Menu

The **User Profile Menu** contains your ITICnxt username and password, as well as contact information for you and your company. You can edit any of the information in this section by clicking the corresponding **Edit** button.

| Settings & Pre User profile Application settings | ferences ND ÷ |
|--|-----------------------------|
| User profile | |
| User name/email | briancasey@occinc.com |
| Password | ****** |
| Edit | |
| Personal information | |
| Full name | EDDIE DEAN |
| Phone | 7015551919 |
| Email | EDDIE@TORENBROS.COM |
| Edit | |
| Company information | |
| Company name | TOREN BROTHERS CONSTRUCTION |
| Address | 19 ODD LN |
| City | FEDIC |
| State | ND |
| ZIP Code | 12345-6789 |
| Phone | 7015555555 |
| Fax | 7015551111 |
| Edit | |

Application Settings Menu

The Application Settings menu allows you to adjust your landing screen upon logging in to ITICnxt, as well as the default state you're presented with when initially accessing the My Tickets and Locator Tickets sections. Use the drop-down menus to make any necessary adjustments, and click the Save button to save your changes.

| Settings & Preferences ND + |
|---|
| User profile Application settings More |
| Application features |
| Default feature Select the feature you see after log in |
| My Tickets 🗢 |
| My tickets default state Select the state you want to always access in My tickets ND = |
| Locator tickets default state Select the state you want to always access in Locator tickets |
| ND \$ |
| Save |

Job Profiles

The Job Profiles feature allows you to create templates that can be used to automatically fill in commonly used information on multiple locate requests.

The Job Profiles menu can be accessed through the User Settings menu.

The Job Profiles menu will contain all Job Profiles currently saved to your account.

To create a new Job Profile click the

Create job profile button.

All fields are optional. You can enter as little or as much information as you like. When you have finished filling out all necessary fields click the **Save** button.

Now you can use the new profile when you reach Step 2 ("Write Instructions") of the ticket creation process. Click the **Select Job Profile** menu found at the top of the Job Description section. Selecting a job profile will automatically fill in relevant fields with the data saved in the job profile you chose.

You can also access the **Manage Profiles** menu by clicking the **Create/edit profiles** link. This menu allows you to create, edit or delete job profiles without having to abandon the ticket(s) you are currently working on.

| User settings | Settings & Preferences |
|-----------------------------|---|
| User profile | Job profiles Create job profile Search by profile name O |
| Application settings | NEW FENCEAlt contact nameJAKE CHAMBERSAlt contact phone555555544Purpose ofINSTALL FENCE |
| Job profiles | excavation Work done for Additional email recipients |
| Print footer/Quick notes | Explosives N Tunneling or boring N White lining Depth 3FT Edit |

| Settings & F | Pre | eferen | ces | ND \$ |
|---|-------|------------------|-----------|-----------------|
| User profile Application set | tings | Job profiles | Quick not | es/Print footer |
| | | | | |
| Job profile name | | | | |
| Landscaping | | | | |
| Alt contact name | | | | |
| | | | | |
| Alt contact phone | | | | |
| 000-000-0000 | | | 7 | |
| Purpose of excavation | | | | 1 |
| Landscaping | | | | |
| Work done for | | | | 1 |
| | | | | |
| Additional email recipient(s) FrontDesk@TorenBros.com | | | 2 | |
| FIORDESK@TOPERBIOS.com | | | | |
| Explosives | Tuni | neling or boring | | |
| N \$ | N | | \$ | |
| White lining | Dep | | 1 | 1 |
| \$ | 1F | r 6in | \$ | |
| | | Cancel | Create | |
| | | | | |
| lah deserintian | | | | |

| Job description ! | $\overline{}$ |
|--|--|
| Job profile | Create/edit profiles |
| ✓ Select job profile NEW FENCE | |
| | Start time * |
| 07/01/2019 | 9:01 AM |
| Alt contact name | Alt contact phone |
| EDDIE DEAN | 7015559999 |
| Purpose of excavation * | Work done for * |
| You must enter the purpose of excavation | You must enter whom the work is being done for |
| Additional email recipient(s) | |
| | |
| Explosives * | Tunneling or boring * |
| \$ | \$ |
| Explosives must be yes or no | Tunnel/bore must be yes or no |
| White Lining * | Depth * |
| \$ | \$ |
| You must enter the white lining | You must enter a depth |

| Job description ! | $\overline{}$ |
|---------------------------------|--|
| Job profile | Create/edit profiles |
| LANDSCAPING \$ | |
| Start date * | Start time * |
| 07/01/2019 | 9:01 AM |
| Alt contact name | Alt contact phone |
| Purpose of excavation * | Work done for * |
| LANDSCAPING | You must enter whom the work is being done for |
| Additional email recipient(s) | |
| FRONTDESK@TORENBROS | 5.COM |
| Explosives * | Tunneling or boring * |
| No ÷ | No \$ |
| White Lining * | Depth * |
| \$ | 1FT 6IN \$ |
| You must enter the white lining | |

| Manage job profiles × Select a job profile to edit or create a new job profile × | | | | | | | |
|--|---|--|--|--|--|--|--|
| + Create job profile | | | | | | | |
| Search: | No profile selected | | | | | | |
| Job profile name Action | Select a profile or click "Create job profile" to display form | | | | | | |
| LANDSCAPING 💉 🛅 | prome to display form | | | | | | |
| NEW FENCE 💉 🛅 | | | | | | | |
| Showing 1 to 2 of 2 entries Previous 1 Next | | | | | | | |

Quick Notes Menu

The Quick Notes feature allows you to create quick note buttons, which in turn allow you to enter commonly used notes in the Notes section of a ticket with a single click.

To create a Quick Note choose an empty quick note slot and fill out the appropriate fields.

Order

The Order field will determine what order the quick notes button(s) appear on the ticket interface.

Button Name

The Button Name field will determine the name of the button as it appears on the ticket interface.

Button Notes

The Button Notes field will determine what information is added in the **Notes** section of the ticket when the quick note button is clicked.

When you are ready, click Save to save your changes.

| | | Cancel Save |
|--------------|-------------|---|
| Quick n | otes | |
| notes if the | | e notes area on the ticket detail screen. Create quick ickets. |
| Public not | es | |
| Order | Button name | Button note |
| 1 | Dog in Yard | Dog in yard - make conta |
| 0 | | |
| 0 | | |
| 0 | | |
| 0 | | |

Advanced Mapping

The Map

The map interface is where you will locate and map out your work areas for locate requests. The map contains a number of tools to help you precisely and accurately map out your locate requests.

Starting Address Location

Use this search field to find an address, or the name of a business or municipal building that can serve as the starting point for your excavation(s).

*Advanced/Alternate Search

Use the Advanced Search tool to find locations that do not appear in the Starting Address Search. You can use the drop-down menu to search by more specific address information, coordinates (GPS, Lat/Long, etc.), map grids, or the mapping from a previous locate request. (See page 45 for more info.)

Map View Buttons

Change the image of the map to the Call Center map view, Google map view, or Satellite view (pictured). Satellite view is the recommended map view when creating excavation entities.

Tool Box

Stop – Clicking this will cease whatever mode you are currently using, such as Measure or Draw Polygon.

Placemark – Place a pin-mark on the map for later reference with this tool. This can be very helpful when used in conjunction with the Measure tool.

NOTE: Placemarks only last the duration of the session in which they are created.

Identify – Identify map features that do not display a name (such as roads, highways, etc.) with this tool. The name will appear in just above the Starting Address Location search bar, next to "Highlight." The Identify tool is also useful for identifying the address range of a specific block.

NOTE: Zooming in on the map makes more names visible.

Measure – Use this tool to measure the distance between points on the map. Get in the habit of using this tool regularly to ensure proper coverage of excavation areas and confirm distances along roads. The measurements will appear at the bottom of the Tool Box. "Segment Length" refers to the distance between the last point you placed on the map and your cursor's current location. "Total Length" refers to the distance between the first point you placed on the map and your cursor's current your cursor's current location.

Lat/lon – Displays the latitude/longitude coordinates of your cursor's current location.

Drawing Tool Menu

This drop-down menu contains all of the drawing tools you will need to create excavation entities. (See page 47 for more info.)

Google Street View ("Pegman")

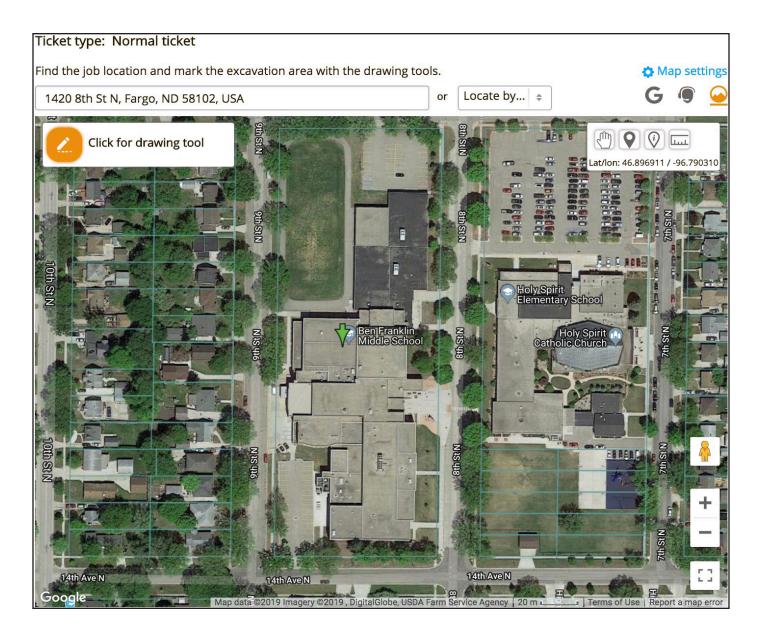
Click and drag Pegman on to the map to open Google street view.

Zoom In/Out

Use these buttons to zoom in or out on the map.

Full Screen Mode

Click this button to enter full screen mode. Press Esc to exit.



Advanced Search

Use the Advanced Search if you are unable to find your worksite with the Starting Address Location search.

Advanced Street

Search can be used to search for roads and intersections.

Coordinate

Search can be used for latitude/longitude, GPS, and other coordinate type formats.

Grid

Search can be used to search by TRSQ, Mapsco or other map grids.

Prev Ticket

Search can be used to show the excavation entities from previously filed tickets.

| or | Locate by 💠 | Coordinate Sea | arch | | | | | × |
|---------------------------------------|-------------|------------------------|------|----------------------|--------|-------|--------|---|
| Advanced Street Coordinate Grid | | Decimal Lat/ | | DMS Lat/Lng 38624 | GPS | SPCS | UTM | |
| Prev Ticket | | Longitude: -101.313404 | | | | | | |
| | | NAD 27 | 0 | IAD 83 | | | | |
| | | | | | Search | Clear | Cancel | |

| Advanced Street S | Search | × |
|-------------------|-----------------|-------|
| State: | ND | 7 |
| County/Parish: | WARD | × |
| City/Place: | MINOT | > |
| Addr: | | |
| Street: | 4TH ST SE | * |
| Cross Street: | 5TH AVE SE | |
| | | |
| | Search Clear Ca | ancel |

| | × | | | Grid Search |
|---|---------------------|--------------|---------------|-------------|
| TRSQ TSQ MAPSCO/Keymap Autogen US National Grid | S National Grid | Autogen US N | MAPSCO/Keymap | TRSQ TSQ |
| State: ND + | | | ND \$ | State: |
| Township: 156N \succ Range: 82W | 82W | Range: | 156N 🥕 | Township: |
| Section: 24 Quarter: NW | NW | Quarter: | 24 | Section: |
| | | | | |
| Search Clear Cancel | Search Clear Cancel | | | |

Radius Excavation Tool

The **Radius Excavation** tool allows users to create circular excavation entities with a pre-determined radius. The Radius tool is an excellent choice for jobs involving pole installation, tree planting, or any other type of work where a circle best describes the work area. You can create as many circle entities as needed.

First, access the Drawing Tools menu and choose the **Radius Excavation** tool.

Next, enter the radius (in feet) needed to contain your work site.

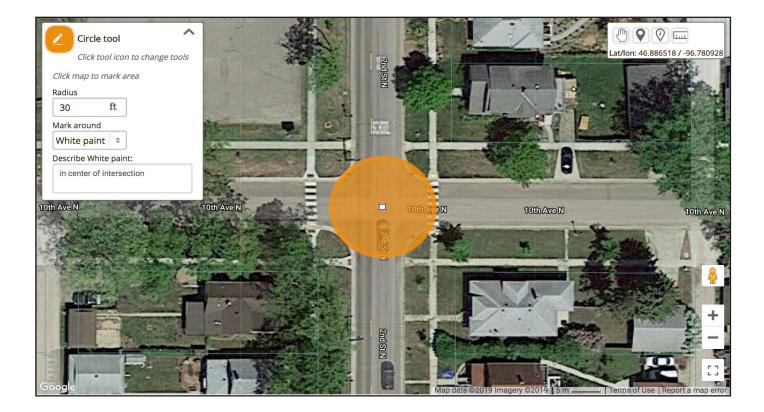
Choose an option from the "Around the" drop-down list (if none of the provided options fit your type of excavation, choose Custom Response*).

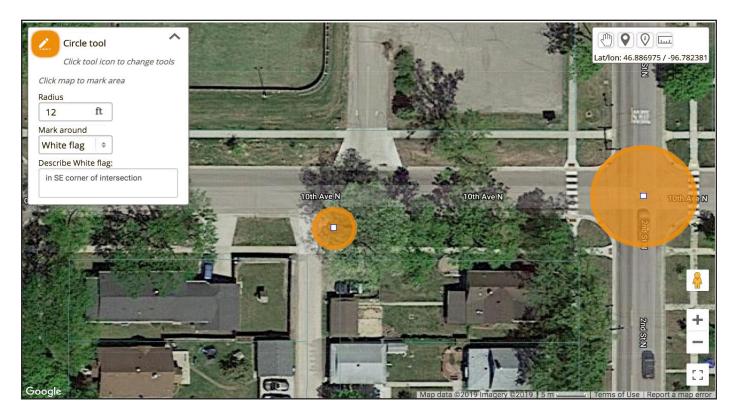
Then enter the details describing the option you chose.

Now you can place the circle entity by clicking on the map.

You can continue placing circular excavation entities by clicking on the map. Make sure to update the entity's marking instructions if necessary.

*Custom Response - The "Around the" drop-down list contains the most popular choices but those choices won't always fit for the type of work you are performing. If the appropriate object is not present in the drop-down list, choose Custom Response and fill out the Custom Response value field. You will then need to enter details describing the item you listed in the Custom Response field. If you would like this choice to be included in your drop-down list for future tickets, place a check in the Save for Future Tickets box. Then click Add to Drop-Down.





Route Excavation Tool

The Route tool allows users to create long, narrow excavation entities. The Route tool is an excellent choice for defining an excavation area when trenching, performing road repair/ replacement, or any other type of work involving a long, narrow excavation area. You can create as many route entities as needed.

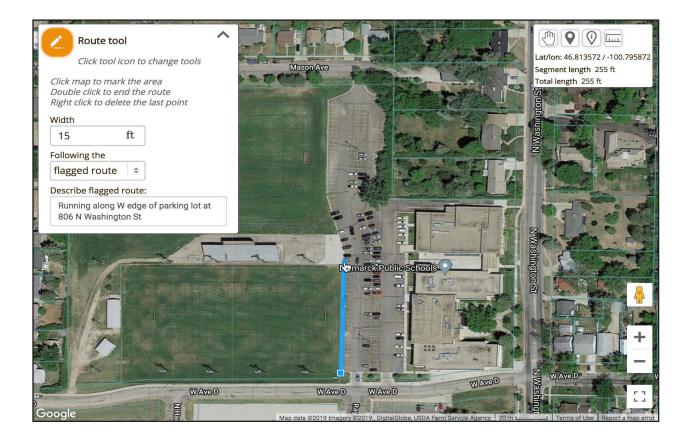
First, access the Drawing Tools menu and choose the Route Excavation tool.

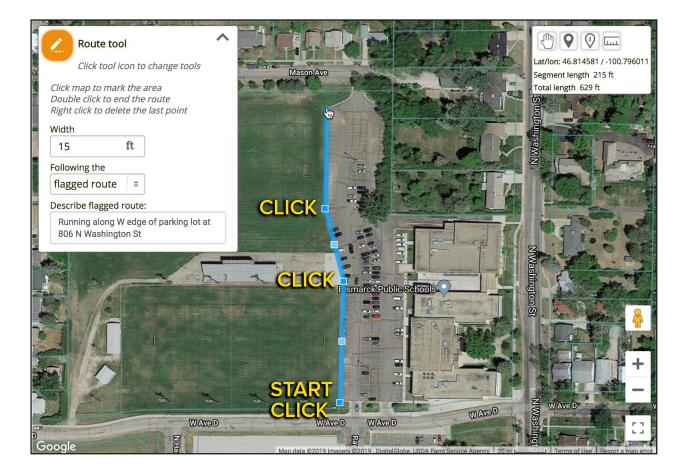
Next, enter the width (in feet) needed to contain your work site.

Choose an option from the "Following the" drop-down list. (if none of the provided options fit your type of excavation, choose Custom Response*.)

Then enter details describing the option you chose.

Now click on the map where you would like to begin your route. Move the mouse to the next turning point in your route and click again. Continue this process until your entire route has been covered, then double-click on the final point in your route.







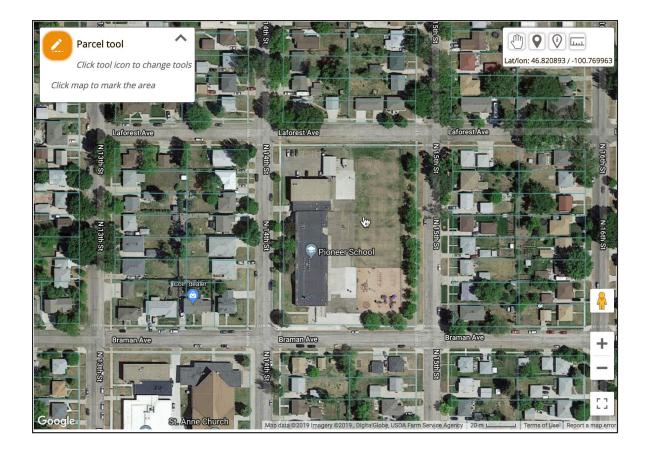
Property Excavation Tool

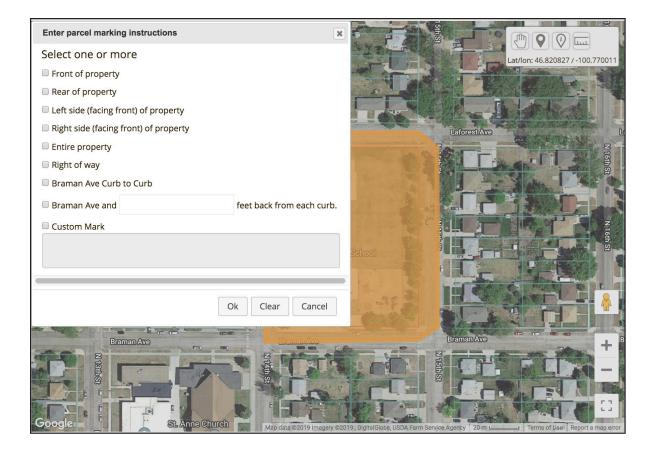
The **Property Excavation** tool allows users to create excavation entities based on available parcel data. You can create as many Property entities as needed. (The Property Excavation tool will only be visible in areas where parcel data is available. Also, the Property Excavation tool will only appear if you are zoomed in close enough on the map. If the Property Excavation tool is not available, first ensure you are zoomed in enough. If still unavailable, please choose a different tool that will contain your entire area of excavation.)

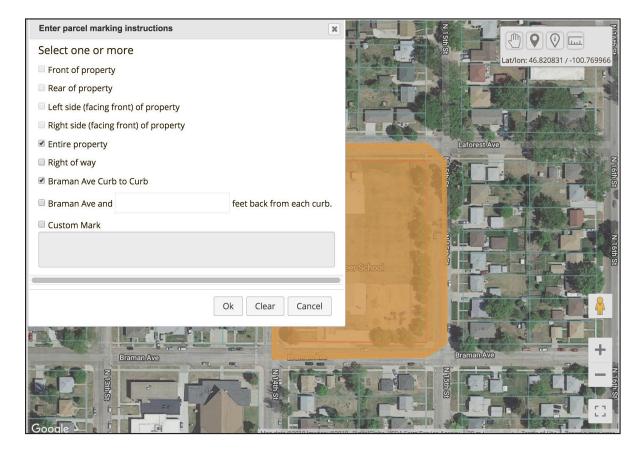
First, access the Drawing Tools menu and choose the **Property Excavation** tool.

Next, click on the address/property where your work will take place. If parcel data is available, you will be presented with the Parcel excavation menu. Review the list and choose the best option(s) for your worksite. Then click OK.

If you need to include additional marking instructions, choose the Custom Mark option and enter those instructions. If you are working in the street or across the street from the address, you must choose the "Dig Street Curb to Curb" or "Dig Street and XX feet back from each curb" option. Choosing either of these options will expand the excavation entity accordingly.









Street Excavation Tool

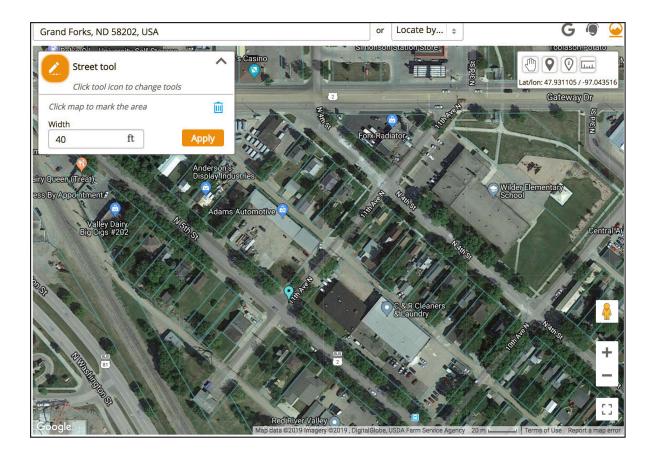
The Street Excavation tool allows users to create excavation entities based on roads and highways. You can create as many Street entities as needed.

First, access the Drawing Tools menu and choose the Street Excavation tool.

Next, enter the width (in feet) needed to contain your work site.

Click on the centerline of the road at the starting point of your excavation and then click on the centerline of the road at the ending point of your work^{*}. Clicking the ending point will convert the selected features to an excavation entity with the width you had previously designated.

* When using the Street Excavation tool all work must be limited to one street.





Other Excavation Tool

The **Other Excavation** tool is reserved for situations where no other excavation entity will properly cover the dig site. The Other Excavation tool allows you to "free-hand" draw an excavation entity.

First, access the Drawing Tools menu and choose the **Other Excavation** tool.

First click the **Create Polygon** button. After reading and dismissing the pop-up message, begin by making a single click on the map where you would like to set your first point.

Continue setting points until you completely encompass the entire area of excavation. To close out the polygon, click on the same point where you began.

You will be presented with a Polygon Information pop-up, which you will need to complete before proceeding further. If you have an address, enter the numerical portion of the address in the Address field and enter the street name in the Street field. Enter the name of the nearest intersecting street in the Cross Street field. Enter the marking instructions (along with any other useful information) in the Marking Instructions field. Finally, enter driving directions in the Driving Directions field. Then click Ok.

PLEASE NOTE: All "polygon" tickets will be held and reviewed by notification center staff. If the ticket does not contain the necessary information, or if the described area is not contained within the polygon, the ticket will be sent back to you to be processed correctly.

