



# ITICnxt Manual

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# Introduction to ITICnxt

# Welcome to ITICnxt – the future of online ticketing.

Online ticketing systems have required users to spend their time entering text information before allowing them to do the all-important work of finding their dig site on a map. As we considered ways to improve the online ticketing process, we became convinced that if users identified their dig site on the map <u>first</u>, nearly all text entry could be automated. As our research in modernizing on-line ticketing continued, we found other ways to save the user time and effort by building the notification center's business rules into the system.

One of the biggest differences you will notice from the very first time you use ITICnxt is that identifying your dig site starts, not ends, with an aerial photo of your work area. After minimal text entry, easy-to-use tools allow you to specify each individual dig location within your work area. Once you have specified all the work areas, ITICnxt automatically divides or combines them into the appropriate number of tickets, each one complete with text-based location information. That's right - ITICnxt presents you with <u>completed</u> tickets for your review.

We believe ITICnxt will change the way people think about damage prevention. For the very first time, ITIC: **Starts the process with an aerial photo.** Use the width of streets, the location of buildings, and the location of other geographic features to help identify where you are digging in relation to the actual conditions at your work site.

Uses the information contained in the notification center's base map. ITICnxt helps you complete your ticket, allowing you to fully concentrate on identifying the precise location where you will dig instead of entering text.

Gives you the means to <u>precisely</u> define the area in which your work will take place. We've eliminated the need to "go broad" or "over-cover" your work site. Each individual excavation site you define will be compared with the notification center's database so only affected operators are notified.

This manual is divided into two sections. The first is a "quick start" that covers the basics of using ITICnxt to file your locate requests. Long-time ITIC users may be more comfortable starting here. The second section provides more detailed information about ITICnxt's advanced features. With that in mind, all users will benefit from reviewing some of the new terms and ideas used in discussing the creation of online tickets with ITICnxt.

### **Definition of Terms**

**Session:** A period of user interaction with ITICnxt characterized by defining one or more excavation entities which subsequently results in the creation of one or more tickets.

**Excavation Entity:** A circle, route, parcel, GPS generated polygon or free-hand polygon representing an area of excavation (see below). The ITICnxt user creates a discrete excavation entity during a session as they identify the limits of an area of work. Users can create as many excavation entities as necessary during a single session.

**Route:** An excavation entity created when a user selects a series of points on a map that form a continuous line. The line is converted into an excavation entity based on the "width" specified by the user.

**Circle:** An excavation entity created when a user selects a point on a map that is then converted into a circle based on the length of the radius requested by the user.

**Parcel:** An excavation entity created when a user selects part or all of a parcel of property. Parcel size is often associated with a single address and does not include the road right of way. Users can extend parcel size with the "parcel" tool.

**NOTE:** Available parcel data may be limited in some areas.

Turn to the next page to get started.

# **ITICnxt Quick Start Guide**

# Logging In

To access ITICnxt point your web browser to https://nd.iticnxt.occinc.com/

If you do not already have an ITICnxt login, click the **Register** button located below the login and password fields.

If you have forgotten your login information, you can also click the **Forgot email/password** link, also located below the login and password fields.

Once you enter your password and login and hit return, you'll be logged in to the sandbox.

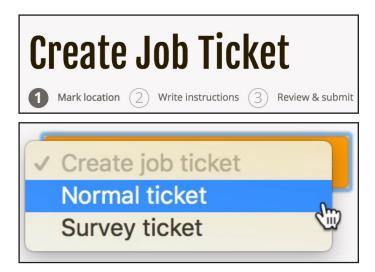
NORTH DAKOTA ONE CALL	Looking for a ticket? Search
North Dakota One Call Logging in If you are a first time user, please click on Register. For all other user, please enter your username and password.	Log in Username Username Password Password
Training We offer online training for processing your tickets! To schedule, please send an email to ialead@occinc.com. Questions? ialead@occinc.com	Log in By logging in you agree to our terms and conditions Forgot email/password? Register

# **Landing Page**

To get started click the **My Tickets** button. Use the state drop-down menu to select ND.

SITE	Search all ticke	ts 🗸	ND ÷			We	lcome briancasey@oc	cinc.com	•
y tickets	My Tic			Violation repor	rted(0)			Create	job ticket   ≑
tickets	Released between	06/12/19	Apply Searce	h by ticket #	O More	search option			
Legacy	I want to	\$		Emergency	🎦 Priority 🛛 🖸	Past due 🛛 🗸 I	Veeting 🖑 Canceled		Pending Extension
oplication	Ticket #	Release date/time 🕴	Address/street	Cross Street	City/place	County 🔶	Start date/time	Туре	Type of work
er settings	28166094 O	06/06/19 09:11 am	1308 N 11TH ST	BRAMAN AVE	BISMARCK	BURLEIGH	06/11/19 12:01 am	LORG RESPOT	TEST
φ.	28166092	06/06/19 08:43 am	1233 W HIGHLAND ACRE RD	W COULEE RD	BISMARCK	BURLEIGH	06/11/19 12:01 am	LORG RESPOT	TEST
lessages	28166084 O	06/05/19 12:23 pm	1325 11TH ST N	13TH AVE N	FARGO	CASS	06/08/19 12:01 am	LORG RESPOT	TEST
?	28166083	06/05/19 12:06 pm	1325 11TH ST N	13TH AVE N	FARGO	CASS	06/08/19 12:01 am	LORG RESPOT	TEST
lelp and support	28166079	06/05/19 10:36 am	5TH ST NE	11TH AVE NE	DENHOFF CDP	SHERIDAN	06/08/19 12:01 am	LORG RESPOT	TEST
<b>₽</b>	28166077	06/05/19 10:30 am	1325 11TH ST N	13TH AVE N	FARGO	CASS	06/08/19 12:01 am	LORQ ROUTINE	TEST
og out	□ 28166076 🕒	06/05/19 09:04 am	5TH ST NE	11TH AVE NE	DENHOFF CDP	SHERIDAN	06/08/19 12:01 am	LORQ ROUTINE	TEST
	28166075 C	06/05/19 09:14 am	5TH ST NE	11TH AVE NE	DENHOFF CDP	SHERIDAN	06/08/19 12:01 am	LORQ ROUTINE	TEST
Chat	201000/J	00/05/15 05.14 0111							

Click the "Create Job Ticket" menu and select "Normal Ticket"



The **My Tickets** module contains a database of all tickets you have filed with your account.

### **Workflow Process**

There are 3 major steps in the locate filing process:

#### Step 1 – Mark Location

Here you will locate and map out your work area(s) by drawing one or more shapes on the map ("excavation entities").

#### Step 2 – Write Instructions

Here you will verify the automatically generated ticket information, and make any additions or alterations as necessary.

#### Step 3 – Review & Submit

Here you will review all of your ticket information and submit the locate request(s) to the call center for review & distribution to the effected facility operators.

# **Step 1. Mark Location**

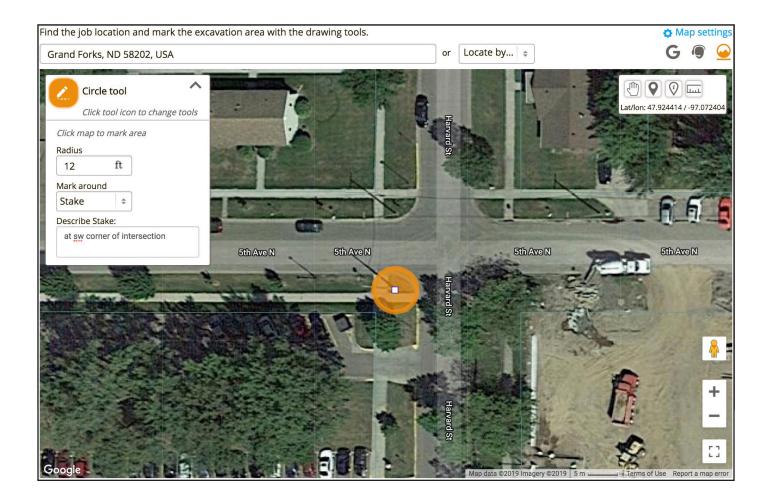
First, you will need to find your worksite on the map. Enter an address, building name, or city/place name in the Search field. (If your initial search does not find your worksite you can perform an advanced search – see page 43 for more details.)



Once you have found the correct location, select a drawing tool from the Drawing Tool menu<sup>\*</sup>. (See page 47 for a more detailed look at Drawing Tools.)

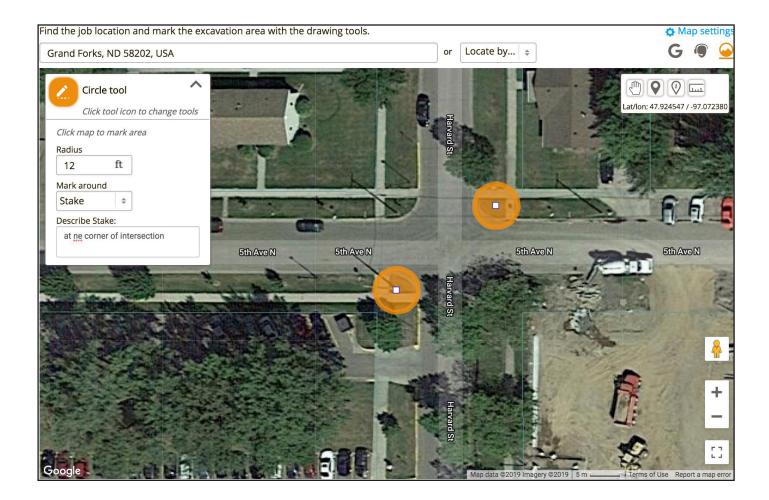
**NOTE:** Drawing tools are only available when you are zoomed in close enough on the map. If the tool you are looking for does not appear in the menu, zoom in until it appears.



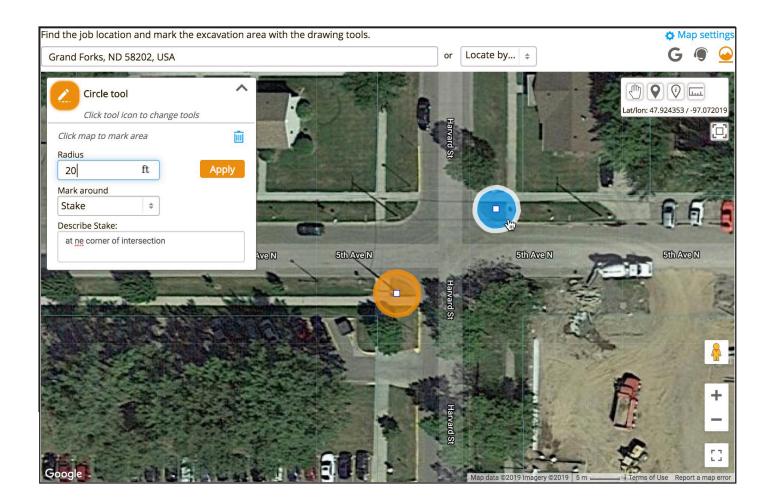


When you select a drawing tool you will be prompted to enter information about the worksite you intend to map out. The required information will vary depending on which tool you choose. Be as accurate as possible.

After entering the required information, place an excavation entity by clicking on the map.



You can continue placing excavation entities on the map. Make sure to update the excavation entity's information if necessary.



If you make a mistake you can edit or delete any entity in the current session by clicking on it. (You'll need to make sure you don't have a drawing tool selected.)

Click Apply to apply your changes to the selected Excavation Entity. Click the 🛄 to delete the excavation entity.

When you have finished mapping your worksite(s) click the **Next** button.

This will take you to **Step 2**.



# Step 2. Write Instructions

ITICnxt calculates the most efficient way to break up or combine the excavation entities you have created and assign them to locate requests. ITICnxt automatically applies the business rules as established by North Dakota One Call to make this determination. The tickets appear at the top of the screen. Each tab represents a ticket. ITICnxt enters **Location Information** based on the excavation entities you drew on the previous page. Carefully review all information in this section, paying particular attention to the **Location Description** – if ITICnxt has split up your work area into multiple tickets, only describe the area of excavation that corresponds to the mapping on the current ticket/tab.

<b>Create Job Ticket</b> (1) Mark location (2) Write instructions (3) Review & subm	it		Cancel Next Edit map
Apply information to all tickets			
🖉 Job A - ticket 1/2 💼 👔 🖉 Job A - ticket 2/2 📋	1		
Enter marking instructions and job details.			Form settings
Ticket type: Normal ticket			G 🖲 😡
Location information * Indicates required / Indicates information applied		C C C C	
field to all tickets	3106	HARVARD	Lat/lon: 47.924212 / -97.072938
City/place * County *		, z	Catholi. 47.5242127-57.072536
GRAND FORKS GRAND FORKS			
		۳	
Street name *			
5TH AVE N		HARVARD	
Nearest intersecting street *	E-N 5TH AVE N	5TH AVE N	5TH AVE N 5TH
HARVARD ST		HA	
City limits *		Job A - ≨ ticket 1/25	
Location description *			
Mark a 12 FT radius around the Stake - at sw corner			
of intersection. From the intersection of 5TH AVE N and HARVARD			
ST, head west on 5th Ave N toward Oxford St for 29 ft, head S for 20 feet to the Stake.		<b>z</b>	
		HARVARD	+
Additional information		RD ST	-
		· · ·	53
	Google	Imago may be subject t	copyright 5 m Terms of Use
Add Attachment		intage may be subject t	
Job description !			
Excavator information (+)	Select the date and time when crew will be 8am and 5pm and must provide at least 48		

The **Location Description** should contain explicit marking instructions and driving directions from a nearby intersection. Read both carefully and revise as needed. Both the marking instructions and driving directions must match the ticket's corresponding mapping (shown on the left side of the page). If you need to re-map the area click the **Edit map** button.

**NOTE:** Group Edit mode allows you to make changes to all tickets in the current session simultaneously. To toggle group edit mode on & off, click the checkbox.



The **Job Description** is for describing the nature and method of excavation, as well as the time frame of the job. If you have an alternate/field contact person, you can list their information in this section.

Job description <b>!</b>	$\overline{}$
Job profile	Create/edit profiles
Select job profile 🕴 🗘	
Start date * 🗸	Start time * 🗸
06/18/2019	12:01 AM
Alt contact name 🗸	Alt contact phone 🗸
JAKE CHAMBERS	701-555-6666
Purpose of excavation * 🗸	Work done for * 🗸
You must enter the purpose of excavation Additional email recipient(s)	You must enter whom the work is being done for
Explosives * ~	Tunneling or boring * 🗸
\$	\$
Explosives must be yes or no	Tunnel/bore must be yes or no
White Lining *	Depth * 🗸
\$	\$
You must enter the white lining	You must enter a depth

Job description	
Job profile	Create/edit profiles
Select job profile 🗘 🗘	]
Start date * 🗸	Start time * 🗸
06/19/2019	9:00 AM
Alt contact name 🗸	Alt contact phone 🗸
JAKE CHAMBERS	701-555-6666
Purpose of excavation * 🗸	Work done for * 🗸
SIGN INSTALLATION	CITY OF GRAND FORKS
Additional email recipient(s)	
Explosives * 🗸	Tunneling or boring * 🗸
No ÷	No \$
White Lining *	Depth * 🗸
Project Staking 🗧 🗧	3FT ÷

**Job Profiles** are templates you can create to save time when filing multiple locate requests. (See page 40 for more info.)

**Excavator Information** is drawn from your User Profile. Make sure that your contact information is up to date. (For more information on User Profile, see page 38.)

Excavator information	
ITIC Username * 🗸	Email *
EDDIE DEAN	briancasey@occinc.com
ITIC User Phone No *	Ext 🗸
701-555-1919	
Excavation company * 🗸	Cell number 🗸
TOREN BROTHERS CONST	
Address * 🗸	Street * 🗸
19	ODD
City/place * 🗸	State *
FEDIC	ND
Zip code * 🗸	Fax 🗸
12345-6789	701-555-1111

When you are certain all ticket information is accurate, tab over to the next ticket and repeat the process. Once you have completed and reviewed all tickets in the session click the Next button.

This will take you to **Step 3**.

## Step 3. Review & Submit

Step 3 is where you conduct a final review of your tickets and submit them to the call center for processing. This is your last opportunity to make changes to the ticket(s). Review the information on each ticket carefully. If everything is correct make sure that each ticket's corresponding **Check** box is checked, then click the **Submit Ticket** button. This will transmit the tickets to the call center for review and distribution.

You can also choose to edit 🖍 , save 💾 or delete 🔟 the ticket(s).

Create Job Ticket										
1	Mark location (2) Wr	ite instructions	3 Review & submit	E .						
	ticket information, to + Job-ticket# +	then click the Address 🍦	e Submit tickets b Cross street 🛊	Outton City/place 🛊	County 🔶	Туре 🔶	Start date/time	Ac	tion	¢
	Job A - ticket 1/2	5TH AVE N	HARVARD ST	GRAND FORKS	GRAND FORKS	LORQ ROUTINE	06/19/2019 9:00 AM		B	Ì
	Job A - ticket 2/2	5TH AVE N	HARVARD ST	GRAND FORKS	GRAND FORKS	LORQ ROUTINE	06/19/2019 9:00 AM		8	Ì
Showing	1 to 2 of 2 entries						Previous	5 1	N	lext

# **Utility Notification List**

You have successfully submitted your ticket(s).

You will be presented with the **Utility Notification List**. This page contains a complete list of the Facility Operators who will be notified as a result of your ticket(s).

-	t(s) have been subr	tions!						
Job-tic	ket#	Address	Cross street	City/place	County	Туре	Start date/time	Release date/time
Job A - 1	ticket 1/2	5TH AVE N	HARVARD ST	GRAND FORKS	GRAND FORKS	LORQ ROUTINE	06/19/2019 9:00 AM	06/13/2019 12:09 PM
CTLND01 DCN03 GRNDFK01 GRNDFK02 NDXCEL03 TCIND01 UND01 UND01	CITY OF GRA CITY OF GRA XCEL ENERG MIDCONTINI UNIVERSITY	RIER NETWORK ND FORKS ND FORKS WAT	ER CATIO OT		Make befor You w Please	e beginning excav vill receive an ema e check it for accui	operators have resp ation. ail with a copy of your	ticket.
Number of di	stricts: 8		1					
Job A - 1	ticket 2/2	5TH AVE N	HARVARD ST	GRAND FORKS	GRAND FORKS	LORQ ROUTINE	06/19/2019 9:00 AM	06/13/2019 12:09 PM
DistrictCompanyCTLND01CTLQL-CENTURYLINKGRNDFK01CITY OF GRAND FORKSGRNDFK02CITY OF GRAND FORKS WATERNDXCEL03XCEL ENERGYTCIND01MIDCONTINENT COMMUNICATIOUND01UNIVERSITY OF NORTH DAKOTUNDTEL01UND TELECOMMUNICATIONS			Facility types	Message Ticket 28166197 has been completed. Make sure all facility operators have responded before beginning excavation. You will receive an email with a copy of your ticket. Please check it for accuracy. Check your excavation area for private facilities which are not marked with a call to the call center.				

This is the end of the Quick Start Guide.

# Main Menu

Upon logging in to ITICnxt you will be presented with the main ITICnxt menu, as well as your default starting module (My Tickets, Locator Tickets, etc.). (See page 39 to see how to change your default module.)

At the top of the screen you can access the ticket search function (formerly referred to as Search & Status). As usual, numerous search parameters are available.

SITE	Search all ticket	ts 🗸	ID ¢			Welcome	briancasey@occi	nc.com	? 🛡 🔺
My tickets	My Ti		ND + red(2) No response(0)	Unreleased	(0) Violation	reported(0)		Cre	ate job ticket 🛛 👳
Locator tickets Reports	Released between 06/03/19	06/04/19 ¢	Apply	Search b	y ticket #	O More	search options	View ticket r	nap   😋 Page settings
Legacy application			Emerger	ncy 📔 Prior	ity 🕒 Past du	e 🖌 Meetin	g 🖑 Canceled	🔒 Locked	✤ Pending Extension
User settings	🗆 Ticket #	Release date/time	Address/street	Cross Street	City/place	County	Start date/time	Туре	Purpose of excavation
<b>P</b>	□ 28166073 C 🖑	06/05/19 10:30 am	1325 11TH ST N	13TH AVE N	FARGO	CASS	06/06/19 12:01 am	LORG RESPOT	TEST
Messages ? Help and	■ 28166071 ℃	06/03/19 02:33 pm	1233 W HIGHLAND ACRE RD	W COULEE RD	BISMARCK	BURLEIGH	06/06/19 12:15 pm	LORQ ROUTINE	TEST
support	□ 28166070	06/03/19 02:30 pm	1308 N 11TH ST	BRAMAN AVE	BISMARCK	BURLEIGH	06/06/19 12:01 am	LORQ ROUTINE	TEST
Log out	□ 28166069	06/03/19 02:21 pm	1325 11TH ST N	13TH AVE N	FARGO	CASS	06/06/19 04:30 pm	LORQ ROUTINE	TEST
Chat	© 28166068	06/03/19 02:18 pm	1300 N 11TH ST	BRAMAN AVE	BISMARCK	BURLEIGH	06/06/19 04:01 pm	LORQ ROUTINE	TEST
Email	□ 28166067 ❹	06/03/19 02:16 pm	1137 27 ST N	27TH ST N	FARGO	CASS	06/06/19 12:01 am	LORQ ROUTINE	TEST
Phone	□ 28166064 <b>℃</b>	06/03/19 02:02 pm	1910 DYKE AVE	N 19TH ST	GRAND FORKS	GRAND FORKS	06/06/19 03:45 pm	LORQ ROUTINE	TEST

The button provides access to the **My Tickets** menu, which contains the complete list of tickets filed through your account. This is also where you can Create a New Ticket. (See page 5 for more info.)

The button provides access to the **Locator Tickets** menu, where you can find a complete list of the Locator Tickets you've received (if any). (See page 20 for more info.)

The Reports button provides access to the **Reports** menu. (See page 37 for more info.)

The button provides access to the old ITIC platform, **ITIC 2**.

The button will bring up your account settings – the **User Profile, Application Settings**, and **Job Profiles** menus can be accessed through here. You can also choose to **Log Out** from here.

The button provides access to the **My Messages** page, where you will find any relevant communication from the call center.

The button will bring up the **Contact and Help Information** page, where you can find training materials, helpful links and other resources to assist you.

The **b**utton will log you out of ITICnxt.

The button provides access to Live Help Chat, allowing you to consult with a call center professional directly.

The button provides access to the Contact Email menu, providing a direct email link to the call center's Help Desk.

The Sutton will provide the best phone number to call for assistance from call center staff.

# My Tickets Menu

The **My Tickets** menu contains all locate requests you have previously filed in ITICnxt.

You can filter or sort this list in a number of ways using the menus at the top of the page.

The state drop-down menu allows you to navigate between different states you operate in.

The date range menu will limit the ticket list to those tickets filed within a specific date range.

O option. Search by ticket # Find a specific ticket using the

Clicking the "More Search Options" link will bring up a list of filtering criteria based on specific information on the tickets, such as the address, street name, or type of ticket.

Clicking **View ticket map** will display all currently listed tickets on the map.

Accessing the Page settings menu will allow you to customize what information is displayed for each ticket in the My Tickets menu.

Click on a ticket number to view the individual ticket.

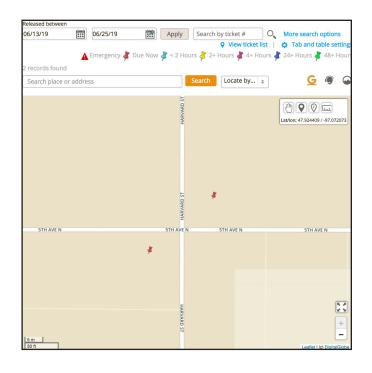
I want to... \$ menu allows you to perform ticket actions to multiple tickets in a single The session.

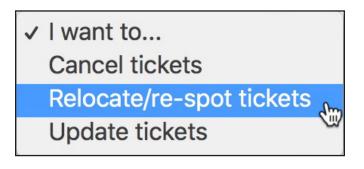
To use this function, make sure each relevant ticket is "checked" (e.g. 🔽 28166197 ), then choose the ticket action from the "I want to..." menu. Then click the button that appears next to the "I want to..." menu (e.g. Relocate/re-spot 🖨

Relocate/re-spot tickets ) to begin the process.

Create job ticket menu to begin filing a new locate request. (See page 5 for more Access the info.)

SITE	Search all ticke	ts 🗸	ID 💠				Welcome briancasey	/@occinc.com	?	
My tickets	My Tic	Expiring/expired(11)		Jnreleased(1) V	iolation reported(	0)			Create job ticke	et ∣ ⊽
Locator tickets Reports	Released between	06/25/19	Apply	Search by ticke	t# 0, N	fore search option	15			
Legacy	I want to	\$		🔺 Em	ergency 📔 Prior	ity 🖸 Past due	🖌 Meeting 🖑 Can		ket map   🛟 Pa	<b>ige settings</b> g Extension
application	🗆 Ticket # 🛛 🔻	Release date/time 🍦	Address/street	Cross Street 🕴	City/place	County 🔶	Start date/time 🕴	Туре	Type of w	ork 🔅
Jser settings	28166197	06/13/19 12:09 pm	5TH AVE N	HARVARD ST	GRAND FORKS	GRAND FORKS	06/19/19 09:00 am	LORQ ROUTIN	IE SIGN INST	ALLATION
<b>P</b>	28166196	06/13/19 12:09 pm	5TH AVE N	HARVARD ST	GRAND FORKS	GRAND FORKS	06/19/19 09:00 am	LORQ ROUTIN	IE SIGN INSTA	ALLATION
Messages	Showing 1 to 2 of 2 e	entries							Previous	1 Next





# **Locator Tickets**

The Locator Tickets section contains a complete list of all locator tickets received by your account. You can sort them in a number of ways.

The **"Released Between"** menus will narrow the ticket list based on when the tickets were released.

The **"Districts"** menu allows you to display only those tickets associated with a specific utility district.

The "Filter by" menu allows you to narrow the ticket list based on Marking Status.

Once you've made your menu choices, hit the Apply button to display the new ticket list.

Click More search options for more precise search options.

Clicking <sup>View ticket map</sup> will display the currently selected tickets on the map. This feature can be useful for planning out multiple locating jobs in one trip.

The Iwant To... + menu allows you to **Status** or **Print** multiple tickets simultaneously.

Click a **Ticket Number** to view an individual ticket. Viewing an individual Locator Ticket allows you to **Add File Attachments** or access the **Change Status/Locator** menu.

ISITE	Search all 1	tickets		D \$					Welcome ccec-rne	is 🥐 🕻	₽ 🔺
Locator tickets	1 unviewed	or Ticl	t .	today(2) Due i	next business day(C	)) Unassigne	d(2)				
_	Released betweer	n		District	Filter by						
Reports	07/01/19	07/03/	/19	Districts \$	Open		\$ Apply	More search optio	ns		
Legacy	I Want To	\$							오 View ticket map   🖶 Print	all tickets   🏚	Page settings
•	86 records four	nd				Emergency	Priority	Past due 🛛 🔂 Update	ed 🔽 Meeting 🖑 Canceled 📔 L	ocked 🛭 🛠 Pen	ding Extension
User settings	🔲 Ticket # 🛛 🕴	Header 🔶	Orig Call 🔶	Begin 🔶	Street	City	County ♦	Company	Type of Work	Locator	Status 🕴
Messages	<ul><li>19075278</li><li>19075278</li></ul>	EMER EMERGENCY	2019/07/01 04:35 pm	2019/07/01 04:45 pm	3235 OAK RIDGE LOOP E	WEST FARGO	CASS	OAK RIDGE OFFICE PARK	THE EMERGENCY REPAIR OF A CURB STOP	Fargo Fargo	Marked
?	<ul><li>19075309</li><li>4 C</li></ul>	EMER EMERGENCY	2019/07/01 05:24 pm	2019/07/02 08:00 am	4106 124TH AVE S	PLEASANT TWP	CASS	RANDALLS EXCAVATING	EMERGENCY REPAIR OF WATER LEAK	Kindred Kindred	Not yet responded
Help and support	□ 19074491 ⊙	LORQ MODIFY	2019/07/01 06:04 am	2019/07/04 12:01 am	12TH AVE NW	WEST FARGO	CASS	SPAIN EXCAVATING	INSTALL STORM SEWER/ MOVE FIRE HYDRANT	Fargo Fargo	Not yet responded
Log out	19074549	LORQ ROUTINE	2019/07/01 07:00 am	2019/07/04 12:01 am	6623 SMYLIE LN S	FARGO	CASS	JERRY'S EXCAVATING	INSTALL ELECTRIC SECONDARY	Fargo Fargo	Not yet responded
Chat	19074550	LORQ ROUTINE	2019/07/01 07:02 am	2019/07/04 12:01 am	6651 SMYLIE LN S	FARGO	CASS	JERRY'S EXCAVATING	INSTALL ELECTRIC SECONDARY	Fargo Fargo	Not yet responded
Email	■ 19074598 ▲	LORG RESPOT	2019/07/01 08:02 am	2019/07/04 12:01 am	3955 40TH AVE S	FARGO	CASS	RHINO CONTRACTING INC	INSTALLING DROP	Fargo Fargo	Marked

After clicking on a ticket number you will be presented with a page containing all available ticket information. From here you can access the **Change Status/Locator** menu. You may also **Upload File Attachments** to a locator ticket.

Ticket#	19074677						Return to ticket list
Status: Not yet res Locator: Arthur - A							
Ø Add attachment	Change status/locator						
Add attachment	Change status/locator						5 million
Ticket information	$\overline{}$						Expand map Hide district polygons
Ticket number	19074677	Search place or	ado	dress	Sea	rch	<u>G</u> ( )
Original call date	07/01/19 09:01 am				ATH ST OU AT		
Work to begin	07/15/19 12:01 am	FRONTST			AITT		
date		T ST		ATH ST	W 81		Lat/lon: 47.144900 / -96.960419
Expiration date	08/05/19 12:00 am						
Туре	LORQ ROUTINE						
Past work start	Ν				STH ST		
Locked	Ν	()	Gard	ner ARS STH ST	167TH		
Past due time	Ν			25TH3	1 AVE SE		
Excavator informa	ition –		FRO	MAIP			
Company name	DEANN KRUPICH		NI	MAIRS AVE			
Type	HOMEOWNER		6	6TH ST			
Address	260 6TH ST						
iddi c55	GARDNER, ND 58036						
Caller	DEANN KRUPICH						
Caller phone Email address	701-238-6171 dkrupich@midco.net						
Type of work Work being done for Explosives	PLANTING TREE/REMOCVE SHED DEANN KRUPICH N	50 m 200 ft					Leaflet   (c) DigitalGlob
Tunnel/Bore	N	Ticket histo	n				
	5FT	HCKet Histo	'y				
Depth		Date	÷	Туре 🔶	District	Display	🕴 Locator 🔶 User
White lining	OTHER	07/01/19		Ticket Created			System
Location informat	ion –	09:07:16 am		Ticket Check Response	CASELE01 CASS COUNTY	Not yet	System
State	ND	09:07:16 am		Added	ELECTRIC COOP	responded	
County	CASS						
City/place	GARDNER	07/01/19 09:07:16 am		Locator Assigned	CASELE01 CASS COUNTY ELECTRIC COOP		Arthur System
City limits	Y				LECTRIC COUP		
Address	260	Showing 1 to 3 of 3	entr	ies			Previous 1 Next
Street	6TH ST						
Intersecting street	CO HWY 81	Members n	oti	ified			
Location of work	MARK THE BACKYARD, THE EAST SIDE OF THE HOUSE AND Show more	District	÷	¢	Status history Marking concerns Damage	Customer service	Utility types Status
Remarks		District		pany name	Loncerno Damage	50,700	-ypes status
Мар Тwp	142N	HALSTD01		ALSTAD TELEPHONE		218-568-4744	Not yet
Rng	50W		C	OMPANY			responded
Sect-qtr	2-NE	CASELE01		ASS COUNTY ELECTRIC		701-356-4471	Not yet
Map Coord			C	COOP			responded
NW Lat	47.1463168	Showing 1 to 2 of 2	entr	ies			Previous 1 Next
Lon	-96.9648083	=					
SE Lat	47.1457840						
	47.1457840						

-96.9642210

Lon

### **Change Status/Locator Menu**

The Change Status/Locator menu is your primary avenue for interacting with a locator ticket. From this menu you may assign a marking status, assign a locator to respond to the ticket, and add internal or external notes to the ticket.

#### **District Code**

Displays the utility current district code you are working with.

#### Status Drop-Down Menu

Use this menu to assign a marking status to the ticket.

#### **Status Comments**

You may enter status comments in this field. Status comments will be made available to the excavator when the ticket's marking status is updated.

#### Add Internal Notes

You may use this field to add internal (private) notes to the ticket.

#### **Update Assigned Locator**

Use the drop-down menu to select a locator to respond to the ticket. (See page 26 for information on creating locator IDs for your account.)

#### **Update Internal Status**

Use this drop-down menu to "Close" or "Open" the ticket.

#### **Add Custom Responses**

This area is reserved for any custom responses you have created for your account. (See page 35 for more info.)

#### Save and...

Use this menu to implement the changes you have made to the locator ticket.

- **Save and Return** will save changes and return you to the ticket list.
- **Save and Stay on Page** will save changes and remain on the current ticket.
- **Save and Go to Next Ticket** will save changes and display the next ticket on your ticket list.

**ALERT!: Save your work!** If you do not choose an option from the "Save and..." menu, any changes you make to the current ticket will be lost.

Update Public Status for CASELE01 Status Please select	Cancel Save and Update assigned locator Locator ValleyCity - Valley City
Status comments (250 character limit)	Update internal status
Test test2 test3 test5 test4 Add internal notes Comments (internal) Test1	Open   Add custom responses   Action Code? (C) (F   P   \$   FP)   \$

# Admin Menu

The Admin Menu allows you to make account adjustments that pertain to the Locator Tickets section of ITICnxt.

#### iSite Users Menu

The iSite Users menu allows an administrator to create and manage additional iSite Login IDs for other users.

Click the Create new user button to create a new user account.

The **Search** function allows you to search by username or email address.

The Active column allows you to activate or deactivate a user.

The **Edit** button ( 💉 ) allows you to edit the corresponding user account.

The **Clone** button ( ) allows you to make a "clone" of the corresponding user account, helping you save time when setting up multiple user accounts.

	reate new user
ss Quick notes/Print footer Act	e Action
View 🗨	1 14
View 🛁	1
View 🛁	14
View 🗧	14
View 🛁	1
View 🛁	1
View 🛁	1 14
View 🛁	1
View 🛁	1 14
View	1 14
	3 4

# **Locators Menu**

The Locators menu allows you to set up locators so you can assign them to incoming locator tickets. It also allows the creation of **Auto-Assignments**, which will automatically assign locator tickets to specific locators based on pre-set criteria.

Locators									
Locators(31) Poly	Locators(31) Polygon auto-assignments(26) Rule based auto-assignments(3)								
tickets. Locators can b									
Locator code 🗸	Locator name	Assigned to	Date updated	Active	Action				
VG-Zach	Vannguard-Zach Myers		04/19/16 12:57 pm						
VG-Timothy	Vannguard-Timothy Nugent		04/19/16 12:57 pm						
VG-Scott	Vannguard-Scott Zajac		04/19/16 12:57 pm						
VG-Robert	Vannguard-Robert Schneck		04/19/16 12:56 pm						
VG-Mishelle	Vannguard-Mishelle Richards		04/19/16 12:56 pm		1				
VG-Mikkel	Vannguard-Mikkel Jorde		04/19/16 12:56 pm		1				
VG-Mike	Vannguard-Mike McArthur		04/19/16 12:56 pm	•					

# **Polygon Auto-Assignments**

Polygon Auto-Assignments give administrators the ability to automatically assign locate tickets to locators based on the physical location of the work area.

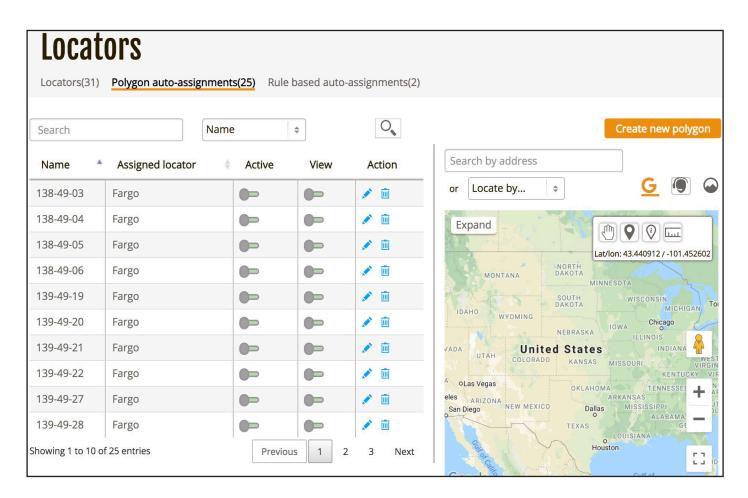
To create a new polygon auto-assignment click the Create new polygon button.

Enter a name for the new polygon in the **Assignment Name** field, and select an existing Locator using the **Assigned Locator** drop-down menu.

Find and map out the auto-assignment area using the map interface. Drawing the auto-assignment polygon works the same as the "Other" draw tool in ITIC. (See page 55 for more info.)

Click the Save button to save your changes and move on to the Edit Polygon Assignment menu.

Next, assign a locating district to the auto-assignment using the **District Access** menu. Then click **Save** again. That's it! You can return to this menu at any time by clicking the corresponding Edit button ( ) on the **Polygon Auto-Assignments** menu.



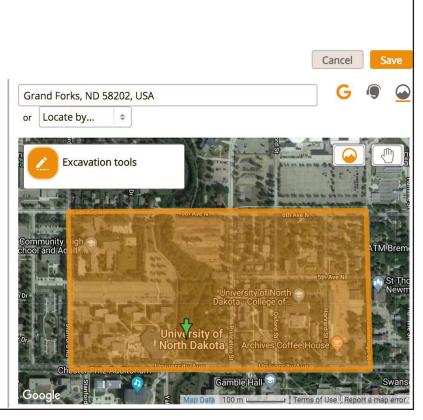
# **Create Polygon Assignment**

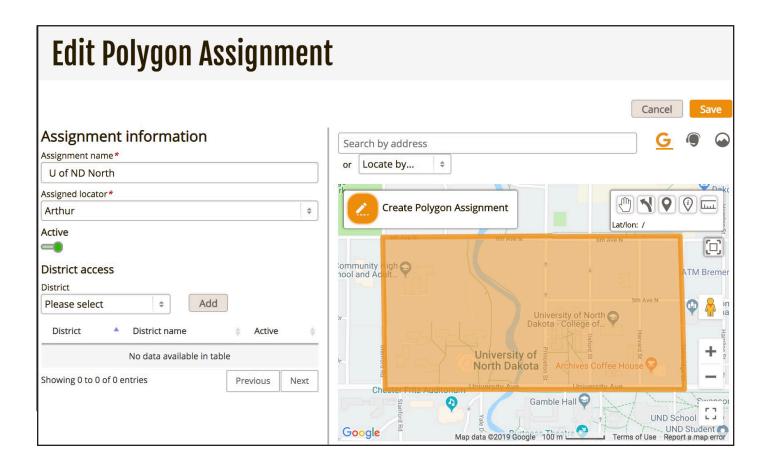
\$

Creating an auto-assignment polygon ONLY dictates which tickets a locator will have access to in LTM. Auto-assignment polygons created in this application have no impact on your membership notification area(s). Please contact the Database Department if changes to your membership notification area(s) are needed.

### Assignment information

Assignment name*	
U of ND North	
Assigned locator*	
Arthur	





### **Rule Based Auto-Assignments**

Rule Based Auto-Assignments give administrators the ability to automatically assign locate tickets to locators based on information contained in the ticket(s).

To create a new rule-based auto-assignment click the Create new rule button.

Priority determines the auto-assignments order of operation (if more than one auto-assignment is applicable to a given ticket).

District determines which district will apply to the new rule.

Locator determines which locator will receive the auto-assigned ticket.

Click **Save** when you are ready.

You will be returned to the Rule Based Auto-Assignments menu. You can now add one or more criteria which will trigger the auto-assignment rules. Click **Save** to save your changes.

Locators(31)	O <b>CS</b> ND Polygon auto-assign		d auto-assignments(2	<u>2)</u>		
Order	Rule ID	State	District	Locator	Active	Create new rule
1	193652971	ND	CASELE01	Ron Ness	_	1
Field		Match		Value		
Depth		Equals		1		
Explosives		Equals		Υ		
Work Done For		Contains		cass		
			Add/edit conditi	ons		
2	193652985	ND	CASELE01	Beau Hanson	-	× 🔟
Field		Match		Value		
Type of Request		Starts With		DIG		
			Add/edit conditi	ons		

Add a new rule	×
Priority	
3	
District	
ND - CASELE01	*
Locator	
Arthur	\$
	Cancel Add

3 193653	658 ND	CASELEO	01 Arthur		
Field	Match		Value		
Type of Request	\$ Equals	\$	Emergency	i	
Cancel Add Save					

### **Locator Ticket Alerts**

Locator Ticket Alerts is an optional system that will automatically notify you via SMS (text message), or email when certain types of Locator Tickets are received.

To create a new **Alert** click the <sup>Create new alert</sup> button. This will take you to the **Add Ticket Alert** menu.

#### District

Use the drop-down menu to select the relevant district code.

#### Alert Name

Choose a name for the new **Alert**.

You may choose to be alerted via Email, SMS (text) message, or both. If choosing SMS, be sure to select your Mobile Service Provider from the drop-down menu.

#### Start Time and End Time\*

Enter the timeframe you would like to receive alerts. Make sure to enter Start and End Times in the following format:

#### Day(s) of Week:

Use the check boxes to specify what day(s) of the week you would like to receive alerts.

#### Headers

Use the check boxes to specify the type of ticket(s) that will trigger an alert.

When you are ready, click Save . Your new Alert will now appear on the Locator Ticket Alerts menu.

**\*NOTE:** The timeframe for each Ticket Alert cannot cross the midnight (24:00:00) mark. For example, if you wanted to receive a notification anytime an emergency is submitted between the hours of 5pm and 8am Mon-Fri you will need to set up two notifications, one for 5pm-11:59:59pm Mon-Fri and another for 12am-7:59:59am Mon-Fri, as shown in this example:

After Hours Emergency (A)	ND	CASELE01	Susannah@TorenBros.com	555555555555555555555555555555555555555	17:00:00	23:59:59	Mon, Tue, Wed, Thu, Fri	-	
After Hours Emergency (B)	ND	CASELE01	Susannah@TorenBros.com	555555555555555555555555555555555555555	00:00:00	07:59:59	Mon, Tue, Wed, Thu, Fri	-	

Locator Ticket Alerts								Create new alert		
Alerts send View by state ND		on messages via e	mail or SMS when certaiı	n ticket types ar	re received by t	he system.				
Name 🔺	State 🔷	District code 🔶	Email 🔶	Phone 🔶	Start time 🔷	End time 🔶	Week days	Active 🔷	Action 🔷	
	ND	CASELE01	mark@occinc.com		00:00:00	23:59:59	Mon	-		
	ND	CASELE01	sbuxton@occinc.com	4435688799	17:00:00	18:00:00	Sun, Mon	-		
chris1	ND	CASELE01	christinw@occinc.com		00:00:00	23:59:59	All	-		
sbuxton	ND	CASELE01	sbuxton@occinc.com	4107336451	08:00:00	15:00:00	Fri	-		
shanb	ND	CASELE01	sbuxton@occinc.com	4107336451	08:00:00	15:00:00	Sun, Thu	-		
Showing 1 to	howing 1 to 5 of 5 entries								1 Next	

Add Ticket /	Alert		
methods that are in place at the cal Alerts may be sent via email, Sl Cancel Save * Indicates required field State/District *	ll center. Please contact the Databas	rs of this application. They DO NOT ir se Department if emergency verificat	
ND - CASELE01			
Alert name* Weekend Emergency			
Email			
Susannah@TorenBros.c			
SMS SMS phone provider			
(( + 555555555			
Start End time			
time 0:0 0:00.00			
✓ 24 hour alert			
Days of the week*			
All 🕑 Sun 🗌 Mon 🔲 Tue			
🗆 Wed 🔲 Thu 🔲 Fri 🕑 Sat			
Ticket headers			
✓ EMER EMERGENCY □LORQ MODIFY	LORG RESPOT	LORQ EXTENDED START SURVEY	LORQ MEET

# **Custom Responses**

The Custom Responses menu allows you to create additional questions or other data entry fields on your received Locator Tickets. To create a new **Custom Response** click the Create new response set button.

Select the relevant notification district from the drop-down menu.

The **Order** number will determine what order custom responses will appear on the ticket (if there are more than one).

Enter the text of the question in the **Question Text** field.

Choose the type of answer available to the new question. You may choose from **Yes/No**, an open **Number** field, or an open **Text** field.

You can make the new question a required question by ticking the **Required** check box.

You can choose to activate or de-activate the Custom Response by ticking (or un-ticking) the **Active** check box.

You may add additional Custom Response questions by clicking the 🕇 button.

Click the **Save** button to save your changes.

Custom Responses						Create new response set		
View by state ND State 🔺	e View by d		Date updated	¢ L	Ipdated by	A	tion 🔶	
ND	BRTCAB01	9	2015-12-12 16:13:43.918285-06	ur	iknown			
ND	CASELE01	15	2019-02-21 11:03:09.559433-06	ur	Iknown			
Showing 1 to	2 of 2 entries				Previous	1	Next	

Add Custom Responses							
Cancel Save * Indicates required field State/District * ND - CASELE01	\$						
Order	Question text	Field type	Required	Active			
1 Cancel Save	Worksite accessible?	Yes/No 💠		• +			

## Reports

The **Reports** section provides options for running reports on several different aspects of ITICnxt. The types of available Reports will vary depending on your level of customer access, and can be exported in a variety of file formats (.pdf, .xml, etc.). Reports may be accessed via the ITICnxt menu bar on the left side of the page.

## Reports

Report 🔒	Description	Action
District Detail	Provides details by district code per day for the provided date range. This includes a summary of tickets received and statuses made.	Generate
District Summary	Provides the Summary by District Code for the Tickets Received and Statuses provided. This report is for Ticket Check centers.	Generate
ETM Ticket Location	This report provides the location of tickets.	Generate
Ticket Check Compliance	This report provides on time, late and not responded tickets for a given timeframe, ticket header(s) and district code(s).	Generate
Ticket Count Report	This report provides counts of tickets.	Generate
Ticket Location	The Ticket Location report provides the list of the tickets, call date/time, address, city/place, latitude and longitude information for a selected district code and date range.	Generate
Ticket Marked	This report will give a complete list of the tickets, header, and the provided statuses with their date and method.	Generate
Work Done For	This report provides a list of ticket fields based on the information entered in the search input. This report includes the ticket number, update of ticket number, ticket header, original call date and time, work to begin date and time, county, address, street, type of work, work being done for, company, member notified, district code, status, and status date and time.	Generate

## **User Settings**

#### **User Profile Menu**

The **User Profile Menu** contains your ITICnxt username and password, as well as contact information for you and your company. You can edit any of the information in this section by clicking the corresponding **Edit** button.

<b>Settings &amp; Pre</b> User profile Application settings	ferences ND ÷
User profile	
User name/email	briancasey@occinc.com
Password	******
Edit	
Personal information	
Full name	EDDIE DEAN
Phone	7015551919
Email	EDDIE@TORENBROS.COM
Edit	
Company information	
Company name	TOREN BROTHERS CONSTRUCTION
Address	19 ODD LN
City	FEDIC
State	ND
ZIP Code	12345-6789
Phone	7015555555
Fax	7015551111
Edit	

#### **Application Settings Menu**

The Application Settings menu allows you to adjust your landing screen upon logging in to ITICnxt, as well as the default state you're presented with when initially accessing the My Tickets and Locator Tickets sections. Use the drop-down menus to make any necessary adjustments, and click the Save button to save your changes.

Settings & Preferences ND +
User profile Application settings More
Application features
<b>Default feature</b> Select the feature you see after log in
My Tickets 🗢
My tickets default state Select the state you want to always access in My tickets ND =
<b>Locator tickets default state</b> Select the state you want to always access in Locator tickets
ND \$
Save

#### Job Profiles

The Job Profiles feature allows you to create templates that can be used to automatically fill in commonly used information on multiple locate requests.

The Job Profiles menu can be accessed through the User Settings menu.

The Job Profiles menu will contain all Job Profiles currently saved to your account.

To create a new Job Profile click the

Create job profile button.

All fields are optional. You can enter as little or as much information as you like. When you have finished filling out all necessary fields click the **Save** button.

Now you can use the new profile when you reach Step 2 ("Write Instructions") of the ticket creation process. Click the **Select Job Profile** menu found at the top of the Job Description section. Selecting a job profile will automatically fill in relevant fields with the data saved in the job profile you chose.

You can also access the **Manage Profiles** menu by clicking the **Create/edit profiles** link. This menu allows you to create, edit or delete job profiles without having to abandon the ticket(s) you are currently working on.

User settings	Settings & Preferences
User profile	Job profiles     Create job profile       Search by profile name     O
Application settings	NEW FENCEAlt contact nameJAKE CHAMBERSAlt contact phone555555544Purpose ofINSTALL FENCE
Job profiles	excavation Work done for Additional email recipients
Print footer/Quick notes	Explosives N Tunneling or boring N White lining Depth 3FT Edit

Settings & F	Pre	eferen	ces	ND \$
User profile Application set	tings	Job profiles	Quick not	es/Print footer
Job profile name				
Landscaping				
Alt contact name				
Alt contact phone				
000-000-0000			7	
Purpose of excavation				1
Landscaping				
Work done for				1
Additional email recipient(s) FrontDesk@TorenBros.com			2	
FIORDESK@TOPERBIOS.com				
Explosives	Tuni	neling or boring		
N \$	N		\$	
White lining	Dep		1	1
\$	1F	r 6in	\$	
		Cancel	Create	
lah deserintian				

Job description <b>!</b>	$\overline{}$
Job profile	Create/edit profiles
✓ Select job profile NEW FENCE	
	Start time *
07/01/2019	9:01 AM
Alt contact name	Alt contact phone
EDDIE DEAN	7015559999
Purpose of excavation *	Work done for *
You must enter the purpose of excavation	You must enter whom the work is being done for
Additional email recipient(s)	
Explosives *	Tunneling or boring *
\$	\$
Explosives must be yes or no	Tunnel/bore must be yes or no
White Lining *	Depth *
\$	\$
You must enter the white lining	You must enter a depth

Job description <b>!</b>	$\overline{}$
Job profile	Create/edit profiles
LANDSCAPING \$	
Start date *	Start time *
07/01/2019	9:01 AM
Alt contact name	Alt contact phone
Purpose of excavation *	Work done for *
LANDSCAPING	You must enter whom the work is being done for
Additional email recipient(s)	
FRONTDESK@TORENBROS	5.COM
Explosives *	Tunneling or boring *
No ÷	No \$
White Lining *	Depth *
\$	1FT 6IN \$
You must enter the white lining	

Manage job profiles       ×         Select a job profile to edit or create a new job profile       ×							
+ Create job profile							
Search:	No profile selected						
Job profile name Action	Select a profile or click "Create job profile" to display form						
LANDSCAPING 💉 🛅	prome to display form						
NEW FENCE 💉 🛅							
Showing 1 to 2 of 2 entries Previous 1 Next							

#### **Quick Notes Menu**

The Quick Notes feature allows you to create quick note buttons, which in turn allow you to enter commonly used notes in the Notes section of a ticket with a single click.

To create a Quick Note choose an empty quick note slot and fill out the appropriate fields.

#### Order

The Order field will determine what order the quick notes button(s) appear on the ticket interface.

#### **Button Name**

The Button Name field will determine the name of the button as it appears on the ticket interface.

#### **Button Notes**

The Button Notes field will determine what information is added in the **Notes** section of the ticket when the quick note button is clicked.

When you are ready, click Save to save your changes.

		Cancel Save
Quick n	otes	
notes if the		e notes area on the ticket detail screen. Create quick ickets.
Public not	es	
Order	Button name	Button note
1	Dog in Yard	Dog in yard - make conta
0		
0		
0		
0		

# **Advanced Mapping**

#### The Map

The map interface is where you will locate and map out your work areas for locate requests. The map contains a number of tools to help you precisely and accurately map out your locate requests.

#### **Starting Address Location**

Use this search field to find an address, or the name of a business or municipal building that can serve as the starting point for your excavation(s).

#### \*Advanced/Alternate Search

Use the Advanced Search tool to find locations that do not appear in the Starting Address Search. You can use the drop-down menu to search by more specific address information, coordinates (GPS, Lat/Long, etc.), map grids, or the mapping from a previous locate request. (See page 45 for more info.)

#### **Map View Buttons**

Change the image of the map to the Call Center map view, Google map view, or Satellite view (pictured). Satellite view is the recommended map view when creating excavation entities.

#### Tool Box

**Stop** – Clicking this will cease whatever mode you are currently using, such as Measure or Draw Polygon.

**Placemark** – Place a pin-mark on the map for later reference with this tool. This can be very helpful when used in conjunction with the Measure tool.

**NOTE:** Placemarks only last the duration of the session in which they are created.

**Identify** – Identify map features that do not display a name (such as roads, highways, etc.) with this tool. The name will appear in just above the Starting Address Location search bar, next to "Highlight." The Identify tool is also useful for identifying the address range of a specific block.

**NOTE:** Zooming in on the map makes more names visible.

**Measure** – Use this tool to measure the distance between points on the map. Get in the habit of using this tool regularly to ensure proper coverage of excavation areas and confirm distances along roads. The measurements will appear at the bottom of the Tool Box. "Segment Length" refers to the distance between the last point you placed on the map and your cursor's current location. "Total Length" refers to the distance between the first point you placed on the map and your cursor's current your cursor's current location.

Lat/lon – Displays the latitude/longitude coordinates of your cursor's current location.

#### **Drawing Tool Menu**

This drop-down menu contains all of the drawing tools you will need to create excavation entities. (See page 47 for more info.)

### Google Street View ("Pegman")

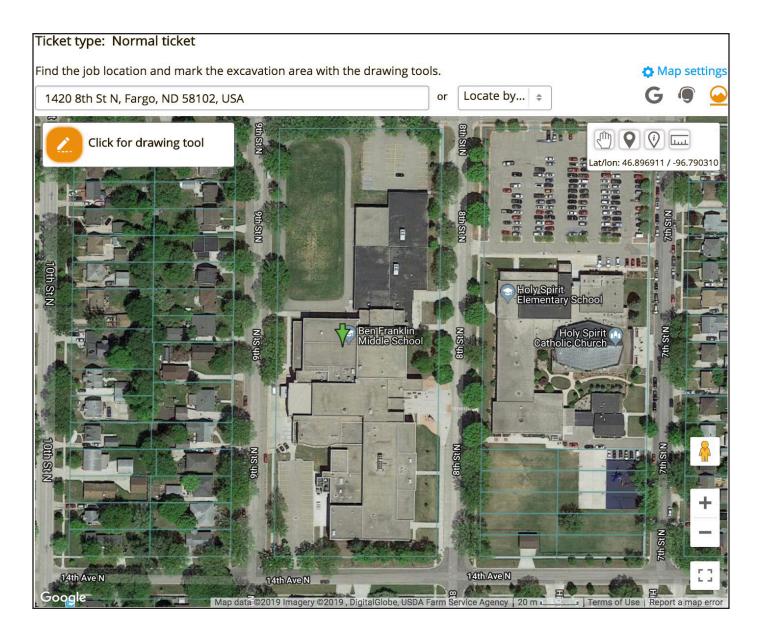
Click and drag Pegman on to the map to open Google street view.

### Zoom In/Out

Use these buttons to zoom in or out on the map.

#### Full Screen Mode

Click this button to enter full screen mode. Press Esc to exit.



#### **Advanced Search**

Use the Advanced Search if you are unable to find your worksite with the Starting Address Location search.

#### **Advanced Street**

Search can be used to search for roads and intersections.

#### Coordinate

Search can be used for latitude/longitude, GPS, and other coordinate type formats.

### Grid

Search can be used to search by TRSQ, Mapsco or other map grids.

#### **Prev Ticket**

Search can be used to show the excavation entities from previously filed tickets.

or	Locate by 💠	Coordinate Sea	arch					×
Advanced Street Coordinate Grid		Decimal Lat/		DMS Lat/Lng 38624	GPS	SPCS	UTM	
Prev Ticket		Longitude: -101.313404						
		NAD 27	0	IAD 83				
					Search	Clear	Cancel	

Advanced Street S	Search	×
State:	ND	7
County/Parish:	WARD	×
City/Place:	MINOT	>
Addr:		
Street:	4TH ST SE	*
Cross Street:	5TH AVE SE	
	Search Clear Ca	ancel

	×			Grid Search
TRSQ TSQ MAPSCO/Keymap Autogen US National Grid	S National Grid	Autogen US N	MAPSCO/Keymap	TRSQ TSQ
State: ND +			ND \$	State:
Township: 156N $\succ$ Range: 82W	82W	Range:	156N 🥕	Township:
Section: 24 Quarter: NW	NW	Quarter:	24	Section:
Search Clear Cancel	Search Clear Cancel			

#### **Radius Excavation Tool**

The **Radius Excavation** tool allows users to create circular excavation entities with a pre-determined radius. The Radius tool is an excellent choice for jobs involving pole installation, tree planting, or any other type of work where a circle best describes the work area. You can create as many circle entities as needed.

First, access the Drawing Tools menu and choose the **Radius Excavation** tool.

Next, enter the radius (in feet) needed to contain your work site.

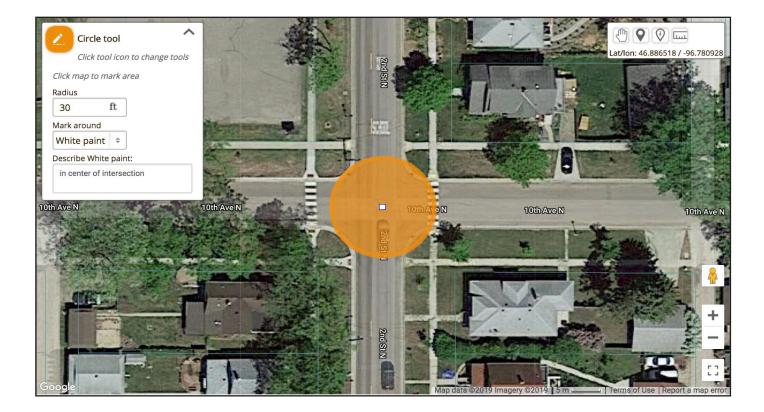
Choose an option from the "Around the" drop-down list (if none of the provided options fit your type of excavation, choose Custom Response\*).

Then enter the details describing the option you chose.

Now you can place the circle entity by clicking on the map.

You can continue placing circular excavation entities by clicking on the map. Make sure to update the entity's marking instructions if necessary.

\*Custom Response - The "Around the" drop-down list contains the most popular choices but those choices won't always fit for the type of work you are performing. If the appropriate object is not present in the drop-down list, choose Custom Response and fill out the Custom Response value field. You will then need to enter details describing the item you listed in the Custom Response field. If you would like this choice to be included in your drop-down list for future tickets, place a check in the Save for Future Tickets box. Then click Add to Drop-Down.





#### **Route Excavation Tool**

The Route tool allows users to create long, narrow excavation entities. The Route tool is an excellent choice for defining an excavation area when trenching, performing road repair/ replacement, or any other type of work involving a long, narrow excavation area. You can create as many route entities as needed.

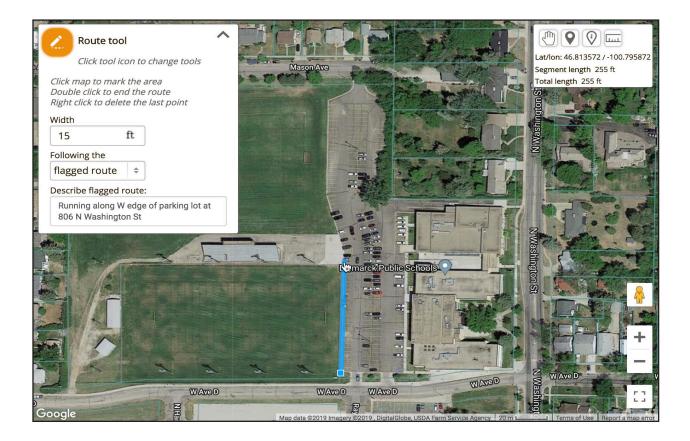
First, access the Drawing Tools menu and choose the Route Excavation tool.

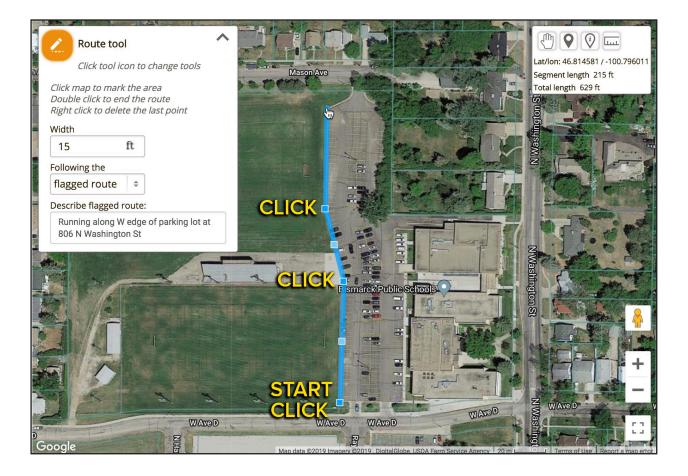
Next, enter the width (in feet) needed to contain your work site.

Choose an option from the "Following the" drop-down list. (if none of the provided options fit your type of excavation, choose Custom Response\*.)

Then enter details describing the option you chose.

Now click on the map where you would like to begin your route. Move the mouse to the next turning point in your route and click again. Continue this process until your entire route has been covered, then double-click on the final point in your route.







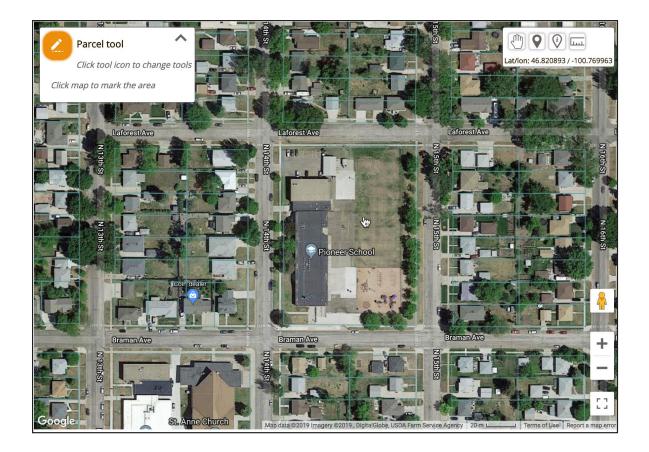
#### **Property Excavation Tool**

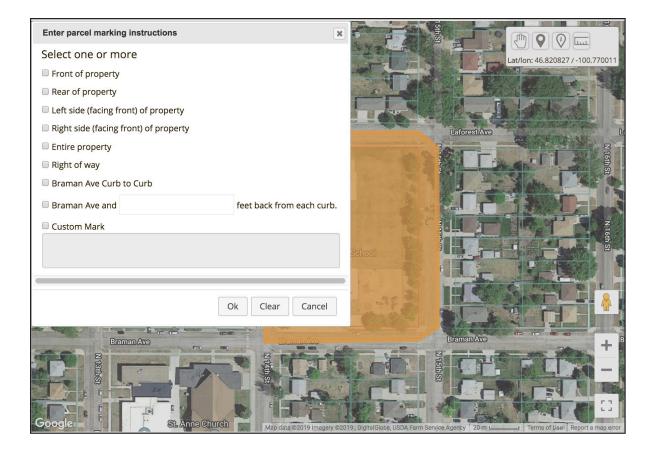
The **Property Excavation** tool allows users to create excavation entities based on available parcel data. You can create as many Property entities as needed. (The Property Excavation tool will only be visible in areas where parcel data is available. Also, the Property Excavation tool will only appear if you are zoomed in close enough on the map. If the Property Excavation tool is not available, first ensure you are zoomed in enough. If still unavailable, please choose a different tool that will contain your entire area of excavation.)

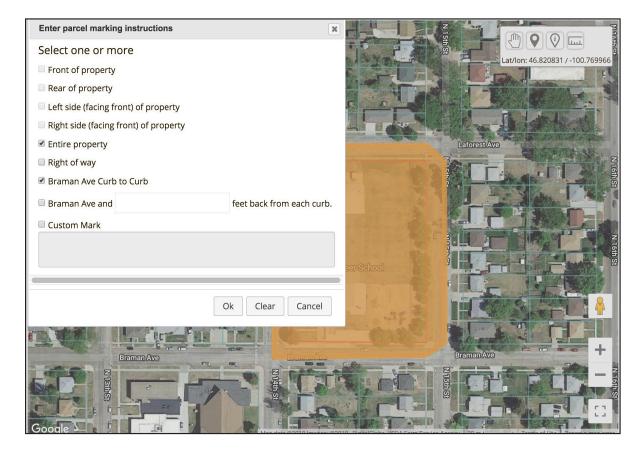
First, access the Drawing Tools menu and choose the **Property Excavation** tool.

Next, click on the address/property where your work will take place. If parcel data is available, you will be presented with the Parcel excavation menu. Review the list and choose the best option(s) for your worksite. Then click OK.

If you need to include additional marking instructions, choose the Custom Mark option and enter those instructions. If you are working in the street or across the street from the address, you must choose the "Dig Street Curb to Curb" or "Dig Street and XX feet back from each curb" option. Choosing either of these options will expand the excavation entity accordingly.









#### **Street Excavation Tool**

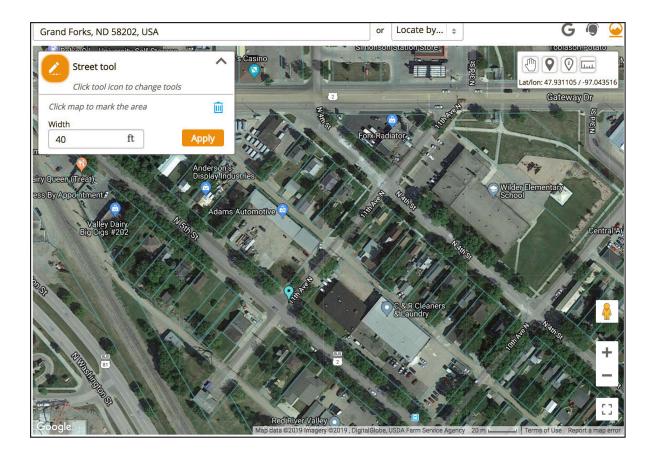
The Street Excavation tool allows users to create excavation entities based on roads and highways. You can create as many Street entities as needed.

First, access the Drawing Tools menu and choose the Street Excavation tool.

Next, enter the width (in feet) needed to contain your work site.

Click on the centerline of the road at the starting point of your excavation and then click on the centerline of the road at the ending point of your work<sup>\*</sup>. Clicking the ending point will convert the selected features to an excavation entity with the width you had previously designated.

\* When using the Street Excavation tool all work must be limited to one street.





#### **Other Excavation Tool**

The **Other Excavation** tool is reserved for situations where no other excavation entity will properly cover the dig site. The Other Excavation tool allows you to "free-hand" draw an excavation entity.

First, access the Drawing Tools menu and choose the **Other Excavation** tool.

First click the **Create Polygon** button. After reading and dismissing the pop-up message, begin by making a single click on the map where you would like to set your first point.

Continue setting points until you completely encompass the entire area of excavation. To close out the polygon, click on the same point where you began.

You will be presented with a Polygon Information pop-up, which you will need to complete before proceeding further. If you have an address, enter the numerical portion of the address in the Address field and enter the street name in the Street field. Enter the name of the nearest intersecting street in the Cross Street field. Enter the marking instructions (along with any other useful information) in the Marking Instructions field. Finally, enter driving directions in the Driving Directions field. Then click Ok.

**PLEASE NOTE:** All "polygon" tickets will be held and reviewed by notification center staff. If the ticket does not contain the necessary information, or if the described area is not contained within the polygon, the ticket will be sent back to you to be processed correctly.

